Hearing Date and Time: March 6, 2024 at 11:00 A.M. (ET) Objection Deadline: February 26, 2024 at 4:00 P.M. (ET)

Sean A. O'Neal
Luke A. Barefoot
Jane VanLare
Thomas S. Kessler
CLEARY GOTTLIEB STEEN & HAMILTON LLP
One Liberty Plaza
New York, New York 10006
Telephone: (212) 225-2000
Facsimile: (212) 225-3999

Counsel to the Debtors and Debtors-in-Possession

## THIS OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN FILED PROOFS OF CLAIM

PLEASE CAREFULLY REVIEW THE
ATTACHED OBJECTION AND THE ATTACHMENTS
THERETO TO DETERMINE WHETHER IT AFFECTS YOUR CLAIM(S)

IF YOU HAVE ANY QUESTIONS, PLEASE CONTACT DEBTORS' COUNSEL: DEANDRA FIKE, ESQ., DFIKE@CGSH.COM OR KATHARINE ROSS, ESQ., KROSS@CGSH.COM

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

Genesis Global Holdco, LLC, et al., 1

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

### NOTICE OF HEARING ON

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

# DEBTORS' TWENTY-FIRST OMNIBUS OBJECTION (NON-SUBSTANTIVE) TO CERTAIN CLAIMS PURSUANT TO 11 U.S.C. § 502 AND FED. R. BANKR. P. 3007 (DUPLICATE)

PLEASE TAKE NOTICE that on January 19, 2023 (the "Petition Date"), Genesis Global Holdco, LLC ("Holdco") and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the "Debtors"),<sup>2</sup> each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code") with the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that on February 5, 2024 the Debtors filed the Debtors' Twenty-First Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate) (the "Twenty-First Omnibus Objection"). A hearing (the "Hearing") on the Twenty-First Omnibus Objection will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge in the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, NY 10610 pursuant to the Order Implementing Certain Notice and Case Management Procedures (ECF No. 44) (the "Case Management Order") and to the Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 (I) Establishing Claims Objection and Notice Procedures, (II) Establishing Claim Hearing Procedures and (III) Granting Related Relief (ECF No. 498) (the "Claims Procedures Order"). The Hearing will commence on March 6, 2024, at 11:00 A.M. (Prevailing Eastern Time), and will be conducted through zoom for government. Pursuant to the Claims Procedures Order, the Debtors reserve the right to adjourn the Hearing in their sole discretion on further notice. See Claims Procedures Order ¶ 3.

PLEASE TAKE FURTHER NOTICE that parties wishing to register for the Zoom hearing should use the eCourt Appearances link on the Court's website: https://www.nysb.uscourts.gov/ecourt-appearances. After the deadline to make appearances passes, the Court will circulate by email prior to the Hearing the Zoom links to those persons who made eCourt Appearances, using the email addresses submitted with those appearances. Members of the public who wish to listen to, but not participate in, the Hearing free of charge may do so by calling the following muted, listen-only number: 1-929-205-6099, Access Code: 92353761344#.

PLEASE TAKE FURTHER NOTICE that any objections or responses ("Responses"), if any, to the Twenty-First Omnibus Objection or the relief requested therein shall be made in writing, filed with the Court no later than February 26, 2024 at 4:00 P.M. (Prevailing Eastern Time) (the "Response Deadline"), and served as required by the Case Management Order.

**PLEASE TAKE FURTHER NOTICE** that if no Responses are timely filed and served with respect to the Twenty-First Omnibus Objection, the Debtors may, on or after the Response Deadline, submit to the Bankruptcy Court an order substantially in the form annexed as **Exhibit A** to the Twenty-First Omnibus Objection, which order the Court may enter with no further notice or opportunity to be heard.

2

Holdco, and its Debtor and non-Debtor subsidiaries are collectively referred to as the "Company".

**PLEASE TAKE FURTHER NOTICE** copies of the Twenty-First Omnibus Objection can be viewed and/or obtained by: (i) accessing the Court's website at <a href="https://www.nysb.uscourts.gov">www.nysb.uscourts.gov</a>, or (ii) from the Debtors' notice and claims agent, Kroll Restructuring Administration located at One Grand Central Place, 60 East 42<sup>nd</sup> Street, Suite 1440, New York, New York 10165, at https://restructuring.ra.kroll.com/genesis or by calling +1 212 257 5450. Note that a PACER password is needed to access documents on the Court's website.

**PLEASE TAKE FURTHER NOTICE** that the Hearing may affect your rights. Please read the Twenty-First Omnibus Objection carefully and, if you have one available, discuss it with your attorney. (If you do not have an attorney, you should consider consulting with one.)

PLEASE TAKE FURTHER NOTICE that if you oppose the relief requested in the Twenty-First Omnibus Objection, or if you want the Court to hear your position on the Twenty-First Omnibus Objection, then you or your attorney must attend the Hearing. If you or your attorney do not follow the foregoing steps, the Court may decide that you do not oppose the relief requested in the Twenty-First Omnibus Objection and may enter orders granting the relief requested by the Debtors.

Dated: February 5, 2023

New York, New York

/s/ Luke A. Barefoot

Sean A. O'Neal Luke A. Barefoot Jane VanLare Thomas S. Kessler

CLEARY GOTTLIEB STEEN &

HAMILTON LLP One Liberty Plaza

New York, New York 10006 Telephone: (212) 225-2000 Facsimile: (212) 225-3999

Counsel to the Debtors and Debtors-in-Possession

Sean A. O'Neal
Luke A. Barefoot
Jane VanLare
Thomas S. Kessler
CLEARY GOTTLIEB STEEN & HAMILTON LLP
One Liberty Plaza
New York, New York 10006
Telephone: (212) 225-2000
Facsimile: (212) 225-3999

Counsel to the Debtors and Debtors-in-Possession

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Chapter 11

Genesis Global Holdco, LLC, et al., 1 Case No.: 23-10063 (SHL)

Debtors. Jointly Administered

DEBTORS' TWENTY-FIRST OMNIBUS OBJECTION (NON-SUBSTANTIVE) TO CERTAIN CLAIMS PURSUANT TO 11 U.S.C. § 502 AND FED. R. BANKR. P. 3007 (DUPLICATE)

TO THE CLAIMANTS WHOSE CLAIMS ARE OBJECTED TO BY THIS OBJECTION (THE "TWENTY-FIRST OMNIBUS OBJECTION" OR "OBJECTION"):

- THIS OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN FILED PROOFS OF CLAIM.
- YOU SHOULD LOCATE YOUR CLAIM(S) ON EXHIBIT 1 TO THE PROPOSED ORDER.

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

- YOUR RIGHTS MAY BE AFFECTED BY THIS OBJECTION AND ANY FURTHER OBJECTION(S) THAT MAY BE FILED BY THE DEBTORS. YOUR CLAIM(S) MAY BE DISALLOWED, EXPUNGED, RECLASSIFIED, REDUCED, OR OTHERWISE AFFECTED AS A RESULT OF THIS OBJECTION. THEREFORE, PLEASE READ THIS OBJECTION CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.
- THE RELIEF SOUGHT HEREIN IS WITHOUT PREJUDICE TO THE DEBTORS' RIGHTS, CONSISTENT WITH PRIOR COURT ORDERS, TO PURSUE FURTHER SUBSTANTIVE OR NON-SUBSTANTIVE OBJECTIONS AGAINST THE CLAIMS SUBJECT TO THIS OBJECTION.

Genesis Global Holdco, LLC ("Holdco") and its affiliated debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors," and these cases, the "Chapter 11 Cases") hereby object to and incorporate by reference those claims listed on Exhibit 1 (the "Disputed Claims") to the proposed order, substantially in the form attached hereto as Exhibit A (the "Proposed Order"), pursuant to section 502 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and the Revised Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 (I) Establishing Claims Objection and Notice Procedures, (II) Establishing Claim Hearing Procedures and (III) Granting Related Relief (ECF No. 498) (the "Claims Objection Procedures Order") and seek entry of the Proposed Order disallowing and expunging the Disputed Claims, provided, however, that the liabilities asserted in such claims will survive at the amount asserted in, and for purposes of, the master claim filed by Gemini Trust Company, LLC ("Gemini," and the master claim filed by Gemini, the "Gemini Master Claim") on behalf of the Gemini Lenders (as defined below). In support of this Objection, the Debtors submit the Declaration of Paul Kinealy in Support of the Debtors' Twenty-First Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate) (the "Kinealy Declaration"), attached hereto as Exhibit B and incorporated by reference, and respectfully state as follows:

### **INTRODUCTION<sup>2</sup>**

- 1. The Debtors, with the aid of their advisors, have identified proofs of claim filed by individual Gemini Lenders that, based upon all relevant information, are duplicative of the Gemini Master Claim filed by Gemini on behalf of the Gemini Lenders pursuant to the authority granted by this Court. Specifically, the Debtors and/or their advisors have reviewed the Disputed Claims and believe them to be duplicates of the Gemini Master Claim based on one or more of the following factors:
  - (a) The claimant, upon filing the Disputed Claim, indicated that they were Gemini Lenders by answering "yes" to either of the following two questions on the proof of claim form:
    - (i) Are you a current or former Gemini Trust Company, LLC user?
    - (ii) If yes, is your claim related to any loans you made through the Gemini Earn Program?
  - (b) The support provided in the applicable proof of claim indicates that the basis of the Disputed Claim is the Gemini Earn Program (as defined below).
  - (c) Through informal exchanges of information between the Debtors and Gemini, Gemini has indicated that the Disputed Claim is included as part of the Gemini Master Claim.
- 2. In order to avoid double recovery for the same alleged liability, the Debtors move to expunge and disallow the Disputed Claims. For the avoidance of doubt, the same liability asserted in the Disputed Claims will survive through the Gemini Master Claim, subject to further reconciliation and/or objection. The Court has previously granted identical relief with respect to

<sup>&</sup>lt;sup>2</sup> All capitalized terms in this Introduction shall have the meaning ascribed to them elsewhere in the Objection.

hundreds of Claims deemed duplicates of the Gemini Master Claim. See Order Granting Debtors' Eighth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate) (ECF 1171); Order Granting Debtors' Ninth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate) (ECF 1172); Order Granting Debtors' Tenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate) (ECF 1173); Order Granting Debtors' Eleventh Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate) (ECF 1174); Order Granting Debtors' Twelfth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate) (ECF 1175); Order Granting Debtors' Thirteenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate) (ECF 1176); Order Granting Debtors' Fourteenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate) (ECF 1176); Order Granting Debtors' Fourteenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate) (ECF 1177).

### **JURISDICTION AND VENUE**

3. The United States Bankruptcy Court for the Southern District of New York (the "Court") has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York dated January 31, 2012 (Preska, C.J.). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b). The statutory bases for the relief requested herein are Bankruptcy Code sections 105 and 502, and Bankruptcy Rule 3007.

### **BACKGROUND**

### A. Debtors' Business and Procedural History

- 4. Holdco (together with the other Debtors and Holdco's non-Debtor subsidiaries, the "Company") and its non-Debtor affiliate Genesis Global Trading, Inc. ("GGT") provide lending and borrowing, spot trading, derivatives and custody services for digital assets and fiat currency. The Debtors engage in lending, borrowing and certain trading services, while the non-Debtor subsidiaries engage in derivatives, custody and most of the Company's trading services. Holdco is a sister company of GGT and 100% owned by Digital Currency Group, Inc. Additional information regarding the Debtors' business, capital structure and the circumstances leading to the commencement of the Chapter 11 Cases is set forth in the Declaration of A. Derar Islim in Support of First Day Motions and in Compliance with Local Rule 1007-2 (ECF No. 17), the Declaration of Paul Aronzon in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2 (ECF No. 19) and the Declaration of Michael Leto in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2 (ECF No. 28) (together, the "First Day Declarations").<sup>3</sup>
- 5. On January 19, 2023, the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the date of such filing, the "Petition Date") with the Court. The Debtors continue to operate their businesses and manage their properties as debtors in possession under sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases are jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and the Order Directing Joint Administration of the Related Chapter 11 Cases (ECF No. 37). No trustee or examiner has been appointed in the Chapter 11 Cases. On February 3, 2023, an official

<sup>3.</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the First Day Declarations.

committee of unsecured creditors (the "<u>Committee</u>") was appointed in the Chapter 11 Cases pursuant to the *Notice of Appointment of Official Committee of Unsecured Creditors* (ECF No. 55).

- 6. On March 21, 2023, each Debtor filed its *Summary of Assets and Liabilities* (ECF Nos. 145, 146, and 147) and *Statement of Financial Affairs* (ECF Nos. 142, 143 (as amended by ECF No. 450), and 144) (the "Schedules" and "Statements," respectively).
- 7. On April 4, 2023, the Court granted the *Order (I) Establishing Bar Dates for Submitting Proofs of Claim, (II) Approving Proof of Claim Form, Bar Date Notices, and Mailing and Publication Procedures, (III) Implementing Uniform Procedures Regarding 503(b)(9) Claims and (IV) Providing Certain Supplemental Relief (ECF No. 200)* (the "Bar Date Order"), which established May 22, 2023 as the general date by which most creditors have submitted their proofs of claim (the "General Bar Date").

## B. Relationship Between the Debtors and Gemini

8. Prior to the Petition Date, Debtor Genesis Global Capital, LLC ("GGC") engaged in borrowing activities with Gemini for the ultimate benefit of certain Gemini users that elected to provide loans to GGC through an investment program (the "Gemini Earn Program"). Through the Gemini Earn Program, a subset of Gemini's users (each a "Gemini Lender") agreed to lend certain of their digital assets custodied on Gemini's cryptocurrency platform to GGC (the "Gemini Borrowings") in exchange for the return of such digital assets upon request or at the expiration of a specified period and the payment by GGC of a loan fee. Under the terms of the relevant master loan agreements ("Gemini MLAs") between GGC, Gemini and each Gemini Lender, the Gemini Lenders appointed Gemini to act as agent in connection with the Gemini Borrowings. In turn,

GGC received and paid interest on the Gemini Lenders' assets and lent the assets to institutional borrowers.

- 9. Given the nature of the Gemini Borrowings and Gemini's appointment as agent for each Gemini Lender under the Gemini MLAs, the Bar Date Order authorized and directed Gemini to file a master claim on behalf of each of the Gemini Lenders pursuant to section 501(a) of the Bankruptcy Code against GGC and/or any other Debtor that Gemini determined may have liability to the Gemini Lenders for repayment of the Gemini Borrowings. See Bar Date Order ¶ 7. Gemini timely filed three (3) such claims on behalf of all Gemini Lenders, based on Gemini's review of its books and records. See Claim Nos. 356, 369, and 400. The Debtors subsequently objected to Gemini's claims against GAP and Holdco on the basis that Gemini improperly filed their claim against multiple Debtors where only a single Debtor, GGC, was potentially liable. See Debtors' Sixteenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (No Liability) (ECF 1059) (the "Sixteenth Omnibus Objection"). The Court granted the Sixteenth Omnibus Objection at the January 18, 2024 hearing. See In re Genesis Glob. Cap., LLC, Case No. 23-100063, Jan. 18, 2024 Hr'g. Tr. at 35:19 20. The Debtors herein refer to Gemini's remaining claim against GGC, Claim No. 356, as the Gemini Master Claim.
- 10. The Bar Date Order also approved the proof of claim form for use in these Chapter 11 Cases (attached as Exhibit A to the Bar Date Order), which included as question 8 ("Question 8") the following inquiries for each potential claimant to answer:
  - (a) What is the basis of the claim?
  - (b) Are you a current or former Gemini Trust Company, LLC user?
  - (c) If yes, is your claim related to any loans you made through the Gemini Earn Program?

23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 11 of 63

See Bar Date Order, Exhibit A at 3.

11. The General Bar Date passed on May 22, 2023. As of January 29, 2024, 1,418 proofs of claim have been filed against the Debtors.

### C. The Claims Resolution Process

- 12. In the ordinary course of business, the Debtors maintain books and records (the "Books and Records") that reflect, among other things, the Debtors' liabilities and the amounts owed to their creditors.
- Agent"), has prepared and maintains a register (the "Claims Register") of proofs of claim (each a "Proof of Claim") that were filed in these Chapter 11 Cases asserting claims against the Debtors (collectively, the "Claims," and each holder of a Claim, a "Claimant"). Pursuant to the Stipulation and Confidentiality Agreement and Protective Order (ECF No. 238) (the "Protective Order"), much of that information is maintained under seal to protect the confidentiality of the Debtors' creditors. The Debtors and their advisors are comprehensively reviewing and reconciling all claims, including both the claims listed on the Schedules ("Scheduled Claims") and the Claims asserted in the Proofs of Claim (including any supporting documents). The Debtors are also comparing the Claims asserted in the Proofs of Claim with their Books and Records to determine the validity of the asserted Claims.
- 14. The reconciliation process includes identifying particular categories of claims that may be targeted for disallowance, reduction and allowance or reclassification and allowance. To reduce the number of Claims, and to avoid possible double recovery or otherwise improper recovery by Claimants, as well as unnecessary duplication or noise in the voting pool in respect of

the Debtors' upcoming solicitation, the Debtors will continue to file omnibus objections to such categories of claims if and where warranted. This Objection is one such omnibus objection.

- 15. The Debtors and/or their advisors reviewed the Claims Register, the Schedules, the Debtors' Books and Records, the Gemini Master Claim and each of the Disputed Claims and identified the Disputed Claims as individual claims filed by Gemini Lenders (the "Gemini Claimants" and each a "Gemini Claimant") that participated in the Gemini Earn Program and whose claims are therefore duplicative of the Gemini Master Claim. See Ex. B, Kinealy Decl. ¶¶ 5–6. The Debtors and/or their advisors made such a conclusion based on one or more of the following factors:
  - (a) The Claimant, upon filing the Disputed Claim indicated that they were Gemini Lenders by answering "yes" to either of the following two questions on the proof of claim form:
    - (i) Are you a current or former Gemini Trust Company, LLC user?
    - (ii) If yes, is your claim related to any loans you made through the Gemini Earn Program?
  - (b) Through informal exchanges of information between the Debtors and Gemini, Gemini has indicated that the Disputed Claim is included as part of the Gemini Master Claim.
  - (c) The support provided for the Disputed Claim indicates that the basis of the Disputed Claim is the Gemini Earn Program (as defined below).
- 16. On July 12, 2023, the Court entered the Claims Objection Procedures Order granting the Debtors relief from certain requirements of Bankruptcy Rule 3007. The Debtors submit that this Objection and the notice provided to the Gemini Claimants in connection herewith

23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 13 of 63

are consistent with the Claims Objection Procedures Order, the Bankruptcy Code and the Bankruptcy Rules.

### **RELIEF REQUESTED**

- 17. For the reasons set forth below, the Debtors object to each of the Disputed Claims. By this Objection, the Debtors respectfully request that the Court enter the Proposed Order pursuant to section 502(b) of the Bankruptcy Code and Bankruptcy Rule 3007 disallowing in full each of the Disputed Claims, with the surviving Gemini Master Claim to remain, subject to further reconciliation and/or objection.
- 18. The Debtors and/or their advisors have reviewed the Claims Register, the Schedules, the Debtors' Books and Records, the Gemini Master Claim and each of the Disputed Claims. Based on this review, the Debtors have determined that each of the Disputed Claims identified in Exhibit 1 to the Proposed Order are claims asserted by Gemini Lenders and therefore are duplicates of the Gemini Master Claim. If the Disputed Claims are not disallowed, the Gemini Claimants may obtain double recovery for the same alleged liability already asserted by the Gemini Master Claim. By this Objection, the Debtors seek disallowance of each of the Disputed Claims in order to limit each Gemini Claimant to a single claim against the relevant Debtor's estate (*i.e.*, the Gemini Master Claim).<sup>4</sup>
- 19. For each of the Disputed Claims, the Debtors have identified the surviving Gemini Master Claim. The Gemini Master Claim will be unaffected by the relief requested in this

Further, the Disputed Claims marked with an asterisk on Exhibit 1 to the Proposed Order were filed after the General Bar Date. Pursuant to section 502(b) of the Bankruptcy Code, a claimant's failure to timely file a proof of claim provides a basis for disallowance of that claim. See 11 U.S.C. § 502(b). Bankruptcy Rule 3007 also expressly allows a debtor to file an omnibus objection to claims on the basis that "they were not timely filed." See Fed. R. Bankr. Pro. 3007. To the extent that the Disputed Claims were filed after the General Bar Date, such Claims are untimely and should also be disallowed and expunged on that basis. See, e.g., In re Roman Catholic Diocese of Rockville Centre, N.Y., Case No. 20-12345 (MG), 2023 WL 4497418, at \*12 (Bankr. S.D.N.Y. July 1, 2023) (disallowing late-filed claims); In re Ditech Holding Corp., Case No. 19-10412 (JLG), 2023 WL 3265089, at \*15 (Bankr. S.D.N.Y. May 4, 2023) (same).

Objection (subject to the Debtors' right to assert additional objections and defenses to the allowance of each Gemini Master Claim) and each Gemini Claimant's right to assert these liabilities against the Debtors' estates will be preserved through the Gemini Master Claim, subject to the Debtors' reservations of their rights to object to the Gemini Master Claim and other claims on all grounds, whether legal, factual, procedural, substantive or non-substantive. Accordingly, each of the Disputed Claims should be disallowed in full.

### **BASIS FOR RELIEF**

- When asserting a proof of claim against a bankruptcy estate, a claimant must allege facts that, if true, would support a finding that the debtor is legally liable to the claimant. See In re Avaya, Inc., 608 B.R. 366, 369-70 (Bankr. S.D.N.Y. 2019). Where the claimant alleges sufficient facts to support its claim, its claim is afforded prima facie validity. See id. A party wishing to dispute such claim must produce evidence in sufficient force to negate the claim's prima facie validity. Id. Once the objecting party produces such evidence, the burden shifts back to the claimant to prove the validity of his or her claim by a preponderance of the evidence. Id. The burden of persuasion is always on the claimant. Id.
- 21. Section 502(b)(1) of the Bankruptcy Code provides that a claim may not be allowed to the extent that "such claim is unenforceable against the debtor and property of the debtor, under any agreement or applicable law." 11 U.S.C. § 502(b)(1). Bankruptcy Rule 3007(d) and the Claims Objection Procedures Order permit the Debtors to file an objection to more than one claim on non-substantive bases, such as because such claims "duplicate other claims." *See* Fed. R. Bankr. P. 3007(d)(1).
- 22. Pursuant to Bankruptcy Rule 3007(d)(1), the Debtors are permitted to file an omnibus objection to Claims to the extent that they are duplicative of other Claims. The Debtors

cannot be required to pay the same Claim multiple times. See, e.g., Phelan v. Local 305 of United Ass'n of Journeymen & Apprentices of Plumbing and Pipefitting Indus. of U.S. & Can., 973 F.2d 1050, 1063 (2d Cir. 1992) (articulating the general principal that "[a] plaintiff may not recover twice for the same injury"). Other courts in this district have routinely disallowed and expunged similar claims filed against the same debtor that are duplicates of other claims. See, e.g. Order, In re LATAM Airlines Grp. S.A., No. 20-11254 (JLG) (Bankr. S.D.N.Y. May 5, 2021) (ECF No. 2308) (disallowing duplicate bond claims); Order, In re Celsius Network LLC, Case No. 22-10964 (MG) (Bankr. S.D.N.Y. Mar. 21, 2023) (ECF No. 2288) (disallowing and expunging duplicate claims); Order, In re Groupo Aeroméxico, S.A.B. de C.V., Case No. 20-11563 (SCC) (Bankr. S.D.N.Y. May 19, 2021) (ECF No. 1208) (same); Order, In re Avianca Holdings S.A., Case No. 20-11133 (MG) (Bankr. S.D.N.Y. Jul. 26, 2021) (ECF No. 1936) (disallowing and expunging claims duplicative of the master proof of claim filed by an indenture trustee on claimants' behalf); In re Sears Holdings Corp., Case No. 18-23538 (RDD) (Bankr. S.D.N.Y. July 9, 2020) (ECF No. 8278) (disallowing and expunging duplicative claims); In re The Great Atl. & Pac. Tea Co., Inc., Case No. 15-23007 (RDD) (Bankr. S.D.N.Y. Aug. 26, 2016) (ECF No. 3135) (same).

### **OBJECTION**

- 23. The Debtors object to the Disputed Claims identified in Exhibit 1 to the Proposed Order and respectfully request that they be disallowed in full on the grounds that they are duplicates of the Gemini Master Claim. For each Duplicate Claim, Exhibit 1 to the Proposed Order indicates the Proof of Claim number under which the Claimant will maintain a Claim upon expungement of the corresponding Duplicate Claim.
- 24. The Debtors and/or their advisors have reviewed the Claims Register, the Schedules, the Debtors' Books and Records, the Gemini Master Claim and each of the Disputed Claims. *See* Ex. B, Kinealy Decl. at ¶ 4. In addition, the Debtors and/or their advisors have

reviewed information informally provided by Gemini confirming that nearly all<sup>5</sup> of the Disputed Claims were filed by Gemini Earn Users, based on Gemini's review of their own books and records. *See* Ex. B, Kinealy Decl. at ¶ 5. Using these records, the Debtors have determined, with the help of Alvarez and Marsal North America LLC ("A&M"), the Debtors' financial advisor, that the Disputed Claims were filed by Gemini Lenders based on their participation in the Gemini Earn Program. *See* Ex. B, Kinealy Decl. at ¶ 8. The Gemini Master Claim will be unaffected by the relief requested in this Objection (subject to the Debtors' right to assert additional objections and defenses to the allowance of such claim) and each Gemini Claimant's right to assert these liabilities against the Debtors' estates will be preserved through the Gemini Master Claim, subject to the Debtors' reservations of their rights to object to the Gemini Master Claim and other claims on all grounds, whether legal, factual, procedural, substantive or non-substantive.

25. If the Disputed Claims are not disallowed, the Gemini Claimants may obtain double recovery for the same alleged liability. By this Objection, the Debtors seek disallowance of the Disputed Claims in order to limit each Gemini Claimant to a single claim against a Debtor entity's estate arising from the same alleged liability, ensure that the Claims Register is accurate and does not overstate the Debtors' liabilities and avoid the possibility of multiple recoveries against the Debtors' estates. If any Gemini Claimant believes, contrary to the Debtors' determination, that its Claim is non-duplicative, it must present affirmative evidence demonstrating the validity of such Claim. See In re Avaya, Inc., 608 B.R. 366, 369-70 (Bankr. S.D.N.Y. 2019). In the absence of

For three out of the ninety-one Disputed Claims, claim numbers 1345, 1351 and 1414, Gemini was unable to provide definitive confirmation that the corresponding claimants were Gemini Lenders due to discrepancies between contact information provided in the proofs of claim and Gemini's records. However, such claims make clear through their affirmative responses to Question 8 and the supporting documentation that the relevant claimants are Gemini Lenders asserting Gemini earn related liabilities against the Debtors.

such evidence, the Debtors respectfully request entry of the Proposed Order disallowing and expunging the Disputed Claims.

26. For the reasons set forth above, the Disputed Claims addressed in this Objection do not meet the standards for prima facie validity and if the Disputed Claims are not disallowed, the Gemini Claimants subject to this Objection may obtain impermissible or unwarranted recoveries against the Debtors' estates to the detriment of other similarly situated creditors. By this Objection, the Debtors request that the Court disallow and expunge the Disputed Claims in their entirety. The Court has previously granted identical relief with respect to hundreds of individual claims deemed duplicates of the Gemini Master Claim. See Order Granting Debtors' Eighth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate) (ECF 1171); Order Granting Debtors' Ninth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate) (ECF 1172); Order Granting Debtors' Tenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate) (ECF 1173); Order Granting Debtors' Eleventh Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate) (ECF 1174); Order Granting Debtors' Twelfth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate) (ECF 1175); Order Granting Debtors' Thirteenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate) (ECF 1176); Order Granting Debtors' Fourteenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate) (ECF 1177).

### **SEPARATE CONTESTED MATTERS**

27. To the extent that a response is filed regarding any Disputed Claim listed in this Objection and the Debtors are unable to resolve the response, such Disputed Claim and the Objection by the Debtors to such claim asserted herein shall constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. Any order entered by the Court regarding this Objection shall be deemed a separate order with respect to each Disputed Claim.

### **RESPONSES TO OMNIBUS OBJECTION**

28. To contest this Objection, a Gemini Claimant must file and serve a written response to this Objection (a "Response") so that it is received no later than **4:00 P.M.** (prevailing Eastern Time) on **February 26, 2024** (the "Response Deadline"). Every Response must be filed electronically with the Court on the docket of *In re Genesis Global Holdco, LLC*, Case No. 23-10063 (the "Docket") and served upon the following entities so that the Response is received no later than the Response Deadline, at the following addresses:

Cleary Gottlieb Steen & Hamilton LLP
One Liberty Plaza
New York, New York 10006
Attn: Sean O'Neal, Esq., Luke A. Barefoot, Esq., Jane VanLare, Esq., and
Thomas S. Kessler, Esq.
soneal@cgsh.com, lbarefoot@cgsh.com, jvanlare@cgsh.com, and
tkessler@cgsh.com

-and-

Genesis Global Holdco, LLC 175 Greenwich St., 38<sup>th</sup> Fl. New York, NY 10007 Attn: Arianna Pretto-Sakman Arianna@Genesistrading.com

-and-

White & Case LLP 1221 Avenue of the Americas

New York, NY 10020 Attn: Philip Abelson, Esq. philip.abelson@whitecase.com

-and-

Hughes Hubbard & Reid LLP
One Battery Park Plaza, 16th Fl.
New York, NY 10004
Attn: Anson Frelinghuysen, Esq., Jeff Margolin, Esq., and Talia Helfrick, Esq.
anson.frelinghuysen@hugheshubbard.com;

jeff.margolin@hugheshubbard.com; alia.Helfrick@hugheshubbard.com

-and-

Bankruptcy Court of the Southern District of New York Chambers of Judge Sean H. Lane 300 Quarropas Street White Plains, NY 10610 Attn: Chambers of Judge Sean H. Lane

29. Every Response to this Objection must contain, at minimum, the following information:

- a. A caption identifying the name of the Bankruptcy Court, the names of the Debtors, the case number and the title of the Objection to which the Response is directed;
- b. The name of the Claimant and description of the basis for the Claim;
- c. The specific factual basis and supporting legal argument upon which the party will rely in opposing this Objection;
- d. A short statement describing the reasons for which the Claim should not be disallowed as set forth in the Objection
- e. Additional documentation or other evidence upon which the Claimant relies rely in opposing the Objection (if it was not included with the Proof of Claim previously filed with the Bankruptcy Court);
- f. The address(es) to which the Debtors must return any reply to the Claimant's Response, if different from that presented in your Proof of Claim; and

- g. The name, address, and telephone number of the person (which may be the Claimant or its legal representative) holding ultimate authority to resolve the Claim on the Claimant's behalf.
- 30. Additionally, where a Claimant sends the Court a written Response that is not signed by an attorney, and the Claimant does not file the Response on the docket, the Claimant must include with its Response a completed Court Communication Form (as defined, and in accordance with the requirements set forth, in the *Notice of Protocol for Written Communications to the Bankruptcy Court by Creditors*, ECF No. 1094 (the "Written Communications Protocol")) authorizing the Court to file the Response on the Court docket and acknowledging that the Claimant's name and any contact information included in the Response as well as in the Court Communication Form will be publicly available. The Court Communication Form is attached as Exhibit A to the Written Communications Protocol. Failure to include a completed Court Communications Form or to consent to this acknowledgement will result in the Response not being filed on the docket or considered by the Court. Written Communications Protocol at 2.
- 31. If a Gemini Claimant fails to file and serve a timely Response by the Response Deadline, the Debtors may present to the Court an appropriate order disallowing or modifying the Disputed Claims, without further notice to the Gemini Claimant or a hearing.

### **REPLIES TO RESPONSES**

32. The Debtors may, at their option, file and serve a reply to any Response no later than two (2) business days prior to the Hearing.

### ADJOURNMENT OF HEARING

33. The Debtors reserve the right to adjourn the Hearing on any Responses to this Objection. In the event that the Debtors notice such an adjournment, it will be noted on the notice of agenda for the Hearing, and such agenda will be served on the affected Gemini Claimants by serving the person designated in the Response.

### **RESERVATION OF RIGHTS**

- 34. The Debtors expressly reserve the right to amend, modify or supplement this Objection. Should the grounds of objection stated in this Objection be dismissed or overruled, the Debtors reserve the right to object to each of the Disputed Claims on any other grounds that the Debtors discover or elect to pursue. This Objection sets out non-substantive objections to each of the Disputed Claims identified in <a href="Exhibit 1">Exhibit 1</a> to the Proposed Order. The Debtors reserve their right to assert other non-substantive objections and/or one or more substantive objections to the Disputed Claims set forth in <a href="Exhibit 1">Exhibit 1</a> or the Gemini Master Claim at a later time, to the extent consistent with the Claims Objection Procedures Order.
- 35. Notwithstanding anything contained in this Objection or the attached exhibit, nothing herein shall be construed as a waiver of any rights that the Debtors may have to (a) commence avoidance actions under the applicable sections of the Bankruptcy Code, including, but not limited to, sections 547 and 548 of the Bankruptcy Code, against the Gemini Claimants subject to this Objection, (b) enforce the Debtors' rights of setoff against the Gemini Claimants relating to such avoidance actions or (c) seek disallowance pursuant to Bankruptcy Code section 502(d) of each of the Claims of the Claimants that are subject to such avoidance actions.

### NOTICE

36. The Debtors have provided notice of this Objection in accordance with the procedures set forth in the *Order Implementing Certain Notice and Case Management Procedures* (ECF No. 44) (the "Case Management Order"). The Debtors respectfully submit that no other or further notice need be provided.

### NO PRIOR REQUEST

37. No prior request for the relief requested herein has been made to this or any other Court.

[The remainder of this page is left blank intentionally]

## **CONCLUSION**

WHEREFORE, for the reason set forth herein the Debtors respectfully request that this Court (a) enter the Proposed Order and (b) grant such other and further relief as is just and proper.

Dated:

February 5, 2023 New York, New York

/s/ Luke A. Barefoot

Sean A. O'Neal Luke A. Barefoot Jane VanLare Thomas S. Kessler

CLEARY GOTTLIEB STEEN &

HAMILTON LLP One Liberty Plaza

New York, New York 10006 Telephone: (212) 225-2000 Facsimile: (212) 225-3999

Counsel to the Debtors and Debtors-in-Possession

## EXHIBIT A

**Proposed Order** 

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

Genesis Global Holdco, LLC, et al.,8

Case No.: 23-10063 (SHL)

Debtors.

Jointly Administered

## ORDER GRANTING DEBTORS' TWENTY-FIRST OMNIBUS OBJECTION (NON-SUBSTANTIVE) TO CERTAIN CLAIMS PURSUANT TO 11 U.S.C. § 502 AND FED. R. BANKR. P. 3007 (DUPLICATE)

Upon the *Debtors' Twenty-First Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate)* (the "Objection")<sup>9</sup> filed by the debtors in the above-captioned case (the "Debtors"), requesting an Order pursuant to section 502 of the Bankruptcy Code and Bankruptcy Rule 3007 disallowing and expunging in full each of the Disputed Claims identified in Exhibit 1 attached hereto; and upon the *Declaration of Paul Kinealy in Support of Debtors' Twenty-First Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate)*, attached to the Objection as Exhibit B; and upon all other documentation filed in connection with the Objection and the Claims; and adequate notice of the Objection having been given as set forth in the Objection; and it appearing that no other or further notice is required; and sufficient cause appearing therefor;

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

<sup>&</sup>lt;sup>9</sup> Capitalized terms used, but not otherwise defined, herein shall have the meanings set forth in the Objection.

- 1. For the reasons stated in the Objection, the Objection is GRANTED with respect to each of the Disputed Claims identified in <a href="Exhibit 1">Exhibit 1</a> attached hereto.
- 2. Each of the Disputed Claims identified in <u>Exhibit 1</u> is hereby disallowed in full and shall be automatically expunged from the Claims Register.
- 3. The Gemini Master Claim will be unaffected by this Order (subject to the Debtors' and the Official Committee of Unsecured Creditors' rights to assert additional objections and defenses to the allowance of such claims), and Gemini's right to assert the liabilities on behalf of the Gemini Lenders against the Debtors' estates will be preserved through the Gemini Master Claim, subject to the Debtors' and the Official Committee of Unsecured Creditors' reservations of their rights to object to the Gemini Master Claim and other claims on all grounds, whether legal, factual, procedural, substantive or non-substantive.
- 4. This Order shall be deemed a separate Order with respect to each of the Disputed Claims identified in Exhibit 1. Any appeal and/or stay of this Order pending appeal by any Claimants whose Claims are subject to this Order shall only apply to the contested matter which involves such Claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.
- 5. The Debtors, the Debtors' claims agent, Kroll Restructuring Administration LLC, and the Clerk of this Court are authorized to take all actions necessary and appropriate to give effect to this Order, including updating the Claims Register to reflect the relief granted herein.
- 6. Except as provided in this Order, nothing in this Order shall be deemed (i) an admission or finding as to the validity of any Claim against a Debtor, (ii) a waiver of the right of the Debtors or the Official Committee of Unsecured Creditors to dispute any Claim against any Debtor on any grounds whatsoever at a later date, (iii) a promise by or requirement on any Debtor

23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 27 of 63

to pay any Claim, or (iv) a waiver of the rights of the Debtors or the Official Committee of Unsecured Creditors under the Bankruptcy Code or any other applicable law.

7. This Court shall retain jurisdiction over any and all issues arising from or related to the implementation and interpretation of this Order.

Dated: \_\_\_\_\_\_, 2024 White Plains, New York

> HONORABLE SEAN H. LANE UNITED STATES BANKRUPTCY JUDGE

## EXHIBIT 1

**Disputed Claims** 

# 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 29 of 63

	<u>ED</u>	SURVIVING CLAIMS							
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
NAME REDACTED ADDRESS REDACTED ADDRESS REDACTED Reason: Asserted liabilities are duplicative of G	1335	Genesis Global Holdeo, LLC	12/28/2023*	LINK 9.37905823 GRT 305.48989207 INJ 9.72926274†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 3.012.033 46333801 AAVE 31.788 942530479 ALCX 8.676.38998201275 AMP 425.936.389 942501275 AMP 425.936.389 0.85768 AVK R 23.335.928.0678024 APE 1.19.985.55964617 AKS 91.879.278787395 BAL 34.868.769966613 BAT 93.88.882 9197886 BCH 44.121.774231399 BKT 26.799.78189926 BCH 15.094.3806124709 CLIZ 68.896.46827403 COMP 14.038.7645341652 CCMP 14.038.7645341652 CCMP 14.038.7645341652 CCMP 14.038.7645341652 DGGE 195.43219.002998 ETH 157.019.76702299 ETH 157.019.76702299 GET 17.337.624.765759 GRT 17.337.624.765799 GRT 17.337.62
neuson. Asserieu uuoiitties are aupiicative of G	emmi musier Ciaim.	•							1INCH 3,012,033.46333801 LPT 24,673.1466099058
NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of G	1376 1376 emini Master Claim.	Genesis Global Capital, LLC	1/4/2024*	BCH 1.53191807 LINS 38.266603 DOGE 1.539.182008 ETH 0.979229 YEI 0.024952 LTC 5.580182 USD 10,532	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 8,676.89899201275 AMP 425,936,380.55788 AMAN 23,538.05788 AMAN 23,539.5976.05702 APE 1,139.985,53964617 AX 59,879.278787395 BAL 34,868.769966613 BAT 9,388.88291917886 BCH 44,121.774231399 BBT 26,993.78189926 BCH 15,094.3806124709 CHZ 688.964.61827403 COMP 14,038.7643541652 CCR 31,108.21.20254412 DAI 8,326.580.27023902 DOGE 195,432.190.02998 ETH 157,019.767022979 ETH 21,035.067.297566 FIL 2.601.610.12844771 FIFT 21,035.07.297566 FIL 2.601.610.12844771 FIFT 21,035.07.385.03869 ETH 157,019.767022979 GET 17,337,624.765759 GET 17,337,624.765759 GET 17,337,624.765759 GET 17,337,624.765759 GET 17,337,624.765759 GET 18,322.64.3140233 KNC 434-57.264.3810026 LINK 1,524,285.66444107  LINK 1,524,285.66444107  LERC 26,09,09.81970212  LERC 26,09.49.81970212  LERC 26,09.49.81970212  LERC 26,09.49.81970212  LERC 26,09.49.81970212  LERC 26,09.49.81970294  MAT 10,104.7340673112  REN 2,231,486.62614094  REN 2,231,486.62
Reason. Asserieu nabililes are aupicative of O	emini musier Ciaim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
3 NAME REDACTED 3 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of G	1416	Genesis Asia Pacific Ptc. Ltd. (Singapore)	1/25/2024*	BTC 0.04551759 ETH 0.6524658 USD 3.266-48	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 26,763.890.55768 ALCX 26,763.890.55768 ALCX 26,763.890.55768 ALCX 26,763.890.55768 ANR 23,359.296.067024 APE 1,139.985.53964617 AXS 90,879.927877395 BAL 34,868.7699066813 BAT 9,388.8892.9197886 BCH 44,121.774231399 BBT 126,799.78189926 BCH 15,094.3806124709 CKL 268.964.61827403 COMP 14,038.7645341652 CCMP 14,038.7645341652 CCMP 14,038.7645341652 CDG 1954.321.90.02998 ETH 157,019.767022979 ETH 157,019.767022979 ETH 157,019.767022979 ETH 157,019.767022979 ETH 157,019.767022979 ETH 157,019.767022979 ETH 12,033.03.1716699 ETH 11,337.624.765759 GRT 17,337.624.765759 GRT 17,337.624.765759 GRT 17,337.624.765759 GRT 17,337.624.765759 INI 153,922.613140235 KNC 434,572.643810026 LINK 1,524.288.66444107 LRC 26,00.489720481

# 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 30 of 63

	<u>ED</u>	SURVIVING CLAIMS							
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
NAME REDACTED  ADDRESS REDACTED  ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of C	1322	Genesis Global Holdeo, LLC	12/21/2023*	MATIC 354.91018849 DOGE 465.00184977 LINK 1.65872314†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 3.012.013.4633801 AACH 33.788 942520479 ALCX 8.676.38998201275 AMP 425.936.389.04501275 AMP 425.936.389.04501275 AMP 425.936.389.045024 AFE 1.139.985.53964017 AXS 93.879.278787395 BAL 34.868.7609606813 BAT 93.88.882.9197886 BCH 44.121.774231399 BCH 51.994.3806124709 BCH 51.994.38
neuson. Assertea tiabilities are auplicative of C	remuit Master Claim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
5 NAME REDACTED 5 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of C	1323	Genesis Global Capital, LLC	12/21/2023*	MATIC 354.91018849 DOGE 465.00184977 LINK 1.65872314†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 3,788.9425230479 ALCX 8,676.8998201275 AMP 425,936.380,55768 AANR 23,338,928.0678024 APE 1,139.985.53964617 AX5 90,879.278787395 BAL 34,868.769066813 BBT 25,939.7878189926 BCH 41,21.774231399 BBT 26,799.78189926 BCH 15,094.3806124709 CILE 688,964.61827403 COMP 14,038.7645341652 COMP 14,038.764541652 COMP 14,038.7645341652 COMP 14,038.7645341652 COMP 14,038.7645341652 COMP 14,038.7645341652 COMP 14,038.7645341652 COMP 14,038.7645341652 COMP 14,038.76454341652 COMP 14,038.76454341652 COMP 14,038.76454344897418 COMP 14,038.76454434897418 COMP 14,038.76454434497418 COMP 14,038.76454434497418 COMP 14,038.76454434497418 COMP 14,038.76454434497418 COMP 14,038.76454444497418 COMP 14,038.76454444494448444444444444444444444444444
Reason: Assertea tiabilities are aupiicative of G	semini Master Ciaim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
NAME REDACTED  ADDRESS REDACTED  ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of C	1324	Genesis Asia Pacific Pte. Ltd. (Singapore)	12/21/2023*	MATIC 354.91018849 DOGE 465.00184977 LINK 1.65872314†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 8,676.8998201275 AMP 425,936,380.55768 AMAN 25,936,975.80 ANE 23,335,928.6678024 APE 1,139.985.5396-6617 AX5 90,879.927873795 BAL 34,868.769066813 BBT 93,888.829.7917886 BCH 44,121.774231399 BBT 126,799.781089926 BCH 15,094.3806124709 CCMP 14,038.7643541652 CCMP 14,038.7643541652 CCMP 14,038.7643541652 CCMP 14,038.7643541652 CCMP 15,094.3806124709 ETF 15,094.3806124709 ETF 15,094.3806124709 ETF 15,094.3806124709 ETF 17,097.07022979 ETF 17,097.07022979 ETF 17,097.07022979 ETF 17,377.624.765759 GRT 17,337.624.765759 GRT 17,337.624.765759 GRT 17,337.624.765759 GRT 15,922.613140235 LINK 15,524.288.66444107 LINK 1,524.288.66444107 LINC 15,524.288.66444107 LINC 15,524.288.66444107 LINC 15,524.288.66444107 LINC 15,524.288.66444107 LINC 15,524.288.66444107 LINC 17,524.288.66444107 LINC 17,524.288.6644107 LINC 17,524.288.6

# 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 31 of 63

	<u>ED</u>	SURVIVING CLAIMS							
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
7 NAME REDACTED 7 ADDRESS REDACTED 8 ADDRESS REDACTED 8 Reason: Asserted liabilities are duplicative of C	1385	Genesis Global Holdeo, LLC	1/9/2024*	USD 574	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 5.012.033.46338801 AAVE 327.889.495230479 ALCX 8.676.38998201275 AAW 24.59.68.08.55768 ANKR 73.335.978.06.78024 AW 24.59.68.59586 ANKR 73.335.978.06.78024 AW 24.59.68.59586497 AW 25.01.27.787397 BAL 34.586.7609066813 BAL 34.586.7609066813 BAL 34.586.7609066813 BAL 34.586.7609066813 BRY 26.99.37.8189926 BCH 41.121.74231399 BRY 26.99.37.8189926 BRY 26.99.37.818926 BRY 26.99.37.818926 BRY 26.99.37.818926 BRY 26.99.38.82.99.99.39.99.478.77.16.2429 BRY 26.99.39.99.478.77.16.2429 BRY 26.99.39.99.478.77.16.2429 BRY 26.99.39.478.77.16.2429 BRY 26.99.478.77.16.2429 BRY 26.9
8 NAME REDACTED 8 ADDRESS REDACTED 10 ADDRESS	1354	Genesis Global Holdco, LLC	12/31/2023*	ETH 1.41166467 USD 3.102.34	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3,012,033.46333801  AAVE 33,788.9432520479  ALCX 8,676.38982001275  AAP 425,936,5805.5768  AANK R 23,35520.6076024  APE 1,139,085.5396.617  AXS 93,679.2728787395  BAL 34,868.7290966813  BAT 9,388.85279197836  BCH 44,121,774231399  BT 15,094.3386124709  ET 15,094.3806124709  ET 15,094.3806124709  ET 20,093.2738189926  BT 15,094.3806124709  ET 20,093.273819926  BT 15,094.3806124709  ET 20,093.673819026  BT 15,094.3806124709  ET 15,094.3806124709  ET 15,094.3806124709  ET 15,094.3806124709  ET 15,094.3806124709  ET 15,094.3806124709  ET 117,019.767022979  ET 117,019.767022979  ET 117,317,624.765799  GET 117,337,624.765799  GET 117,337,624.765799  GET 117,337,624.765799  GET 113,392.643810326  ET 15,392.643810326  ET 15,392.643810326
9 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of C	1393	Genesis Global Holdco, LLC	1/11/2024*	BCH 6.94261112 DOGE 21,460.878679 ETH 5.154354 LTC 10.450579}	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 3/012/033-46333801  AAVE 33,788-3425-20479  LCX 8,676-83998-201275  AAP 424,936,580-57968  AANE 23,359,520-679822  AFE 1,19,985,5596-617  AKS 93,679-278787395  BAL 34,866,7699666813  BAL 7,438,852,7197886  BCH 44,121,74231399  BCH 45,106,869-669  BCH 45,106,969-669  BCH 45,

# 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 32 of 63

	CLAIMS TO BE DISALLOWED						SURVIVING CLAIMS					
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT			
10 NAME REDACTED 10 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1361	Genesis Global Holdco, LLC	12/29/2023*	MATIC 455 BTC 0.008811 MANA 38.18 ETH 0.256 USD 1,427	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IDNCH 1-012(033-4633801			
11 NAME REDACTED 11 ADDRESS REDACTED Resson: Asserted liabilities are duplicative of	1332	Genesis Global Holdco, LLC	12/27/2023*	AXS 2.21 USD 18.52	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 3,012,033.46333801  AAVE 33,788.94325230479  LAC X, 676.389992001275  AAP 425,936,380,55768  AANK R 23,355,20.6768024  APE 1,139,985,5396-617  AAS 90,470,925,20.6778024  APE 1,139,985,5396-617  ARS 1,348,882,79197886  BAL 34,888,729197886  BCH 44,121,774231399  BRY 126,993,78189926  BCH 15,094,3806,124709  ERIC 15			
12 NAME REDACTED 12 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1359	Genesis Global Holdco, LLC	12/29/2023*	AMP 4,040.1699888 BTC 0.29789748 DOGG £ 2,354.837915 ETH 2,451.1645 UNI 0.69314591 LTC 1.3723432 SHB 2,239.483.10280012 USD 18,000.02	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IDNCH 3.012,033.46333801 AAVE 33,788.942523479 LC X 6,76.589982001275 LADR 242,936,580.57568 AAMP 242,936,580.57568 AAMP 242,936,580.57568 AAMP 243,936,580.57568 AAMP 243,936,780.675627 APE 1,159,945,590.64617 ARS 90,470.27578787995 BAL 34,868,7690666313 BAT 3,888,827,197886 BCH 44,121,74231399 BRT 26,939,381.89926 BRT 15,942,880.6724799 SCH 34,121,74231399 COM 34,043,764524652 DOGE 195,442,319,002998 ETF 15,701.97602979 FET 2,013,560,72967566 TFH 15701.97602979 FET 2,013,560,72967566 TFH 15701.07602979 FET 2,013,560,72967966 TFH 15701.07602979 FET 2,013,560,72967960 TFH 15701.0760299 FET 2,013,560,72967966 TFH			

# 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 33 of 63

		CLAIMS TO B	E DISALLOW	<u>ED</u>			SURVIVIN	G CLAIMS	
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
13 NAME REDACTED ADDRESS REDACTED  Resson: Asserted liabilities are duplicative of G	1340	Genesis Asia Pacific Ptc. Ltd. (Singapore)	12/25/2023*	BTC 0.02081197†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3 of 12 of 3 4 of 3 3 of 3 of 3 of 3 of 3 of 3
neuson. Assertea tiabilities are auplicative of G	emini Masier Claim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
14 NAME REDACTED  ADDRESS REDACTED  Resson: Asserted liabilities are duplicative of G	1392 1392 emini Maxter Claim	Genesis Global Holdco, LLC	1/10/2024*	BTC 1.48327111 ETH 17.52584628 FIL 104.66276147 USD 141,282.68	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 8,676.89989201275 AMP 425,936.380.55768 AMAN 23,538.055768 AMAN 23,539.590.667032 APE 1,139.985.53964617 AX5 90,879.278787395 BAL 34,868.7699066813 BBT 25,993.78189926 BCH 44,121.774231399 BBT 26,793.78189926 BCH 44,121.774231399 BBT 26,793.78189926 BCH 26,896.46162 COMP 14,038.7643541652 COMP 14,038.764354162 COMP 14,038.764354162 COMP 14,038.764354162 COMP 14,038.764354162 COMP 14,038.764354162 COMP 14,
reason. Asserted tabilities are dispiculive by O	emini wasier Ciaim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
15 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of G	94	Genesis Global Capital, LLC	04/17/23	ETH 3.188085 GUSD 1,608.12 USD 6,891.30	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 28,676.89989021275 AMP 425,936,380.55786 AMAN 25,936,975.80 AMR 23,338,5786 AMR 23,338,5786 AMR 245,936,380.55786 AMR 245,936,380.55786 AMR 245,936,380.55786 AMR 245,936,380.55786 AMR 245,936,380.55786 AMR 245,936,380.55286 AMR 25,936,573462778 AMR 21,338,38038332215 AMR 21,338,38038332215 AMR 21,338,38038332215 AMR 21,338,38038332215 AMR 23,388,389332215 AMR 23,388,389332215 AMR 23,388,389,378,37146,279 BET 21,036,4618,279403 COMP 14,038,7643541652 COMP 14,038,764354162 COMP 14,038

# 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 34 of 63

		CLAIMS TO B	E DISALLOW	<u>ED</u>			SURVIVIN	G CLAIMS	
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
16 NAME REDACTED 16 ADDRESS REDACTED  Resson: Asserted liabilities are duplicative of G	1398	Genesis Global Capital, LLC	1/12/2024*	GUSD 177.74 QNT 399 USD 422.81	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3 of 12 of 3 4 of 3 3 of 3 of 3 of 3 of 3 of 3
neuson. Assertea trabilities are auplicative of G	emini Masier Claim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
17 NAME REDACTED 17 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of G	1390 1390 emini Master Claim.	Genesis Global Holdco, LLC	1/10/2024*	MATIC 102.872 BTC 0.02216 MANA 5.578 DOGE 0.113185 ETH 0.31948 GRT 9.136 FTM 1.6243 GUSD 201.22 USD 2.500	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788,9425230479 ALCX 8,676,899890210275 AMP 425,936,380,55768 AANKR 23,338,95768 AANKR 23,339,5768 AANKR 23,339,5768 AFE 1,139,985,5396,6417 AZS 9,8719,9271877295 BAL 34,868,7609066813 BAT 9,388,882,97197886 BBC 44,212,774231399 BBCT 42,993,780189926 BFC 15,094,3806124709 BFC 15,094,3806124709 CHZ 688,964-618297403 CCMP 1,4038,7643541652 CCMV 3,110,821,20254412 DAG 18,226,580,76035766 ETH 157,019,776022979 ETE 2,013,560,72963766 ETH 157,019,776022979 ETE 2,013,560,72963766 ETH 157,019,776022979 ETE 2,03,560,72963766 ETH 157,019,776022979 ETE 2,03,560,72963766 ETH 157,019,776022979 ETE 2,03,560,72963766 ETH 157,019,747602979 ETE 2,03,560,72963766 ETH 157,019,747602979 ETE 2,03,560,72963766 ETH 157,019,747602979 ETE 2,03,560,72963766 ETH 157,019,747672979 ETE 2,03,560,72963766 ETH 157,019,74760299 ETH 2,093,013,7169699 EGR 17,337,624767579 GIND 375,437,385,038869 INI 13,522,621,6140235 ENC 43,473,785,038869 INI 13,522,621,6140235 ENC 43,919,4737090613 ENC 42,672,9388†
reason. Asserted informes are displeanire of o	emin musici cium.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
18 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of G	1415	Genesis Asia Pacific Ptc. Ltd. (Singapore)	1/23/2024*	DAI 378.69829942†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 28,676.89899201275 AMP 425,936,380.55786 AMAN 25,936,975.80 AFE 1,139,985.53964617 AXS 90,879.927887395 BAL 34,868.7699066813 BBAT 9,388.8829.1917886 BCH 44,121.774231399 BBT 15,999.78189926 BCT 15,094.3806124709 CKD 21,004.791819926 BTC 15,094.3806124709 CKD 31,108.21.20254412 DAI 8,326.580.27023902 DOGE 1954,321.9002998 ETH 115,019,767022979 ETH 115,019,767022979 ETH 115,019,767022979 ETH 115,019,767022979 ETH 12,013,607.296766 FIL 2,601.610.12844771 ETH 2,019,307.385.038692 ETH 15,019,767022979 ETH 115,019,767022979 ETH 115,019,767022979 ETH 21,013,013,7166999 ETH 115,019,7767022979 ETH 21,013,013,7166999 ETH 115,019,2767023979 ETH 21,013,013,7166999 ETH 115,019,7767022979 ETH 21,013,013,7166999 ETH 115,019,7767022979 ETH 21,013,013,7166999 ETH 115,019,7767022979 ETH 21,013,013,7166999 ETH 115,019,7767022979 ETH 21,019,013,7166999 ETH 115,019,7767022979 ETH 21,019,013,7166999 ETH 115,019,019,019,019,019,019,019,019,019,019

# 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 35 of 63

	CLAIMS TO BE DISALLOWED						SURVIVING CLAIMS					
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT			
19 NAME REDACTED 19 ADDRESS REDACTED  ADDRESS REDACTED  Resson: Asserted liabilities are duplicative of	1365 Gemini Master Claim	Genesis Global Holdco, LLC	12/29/2023*	BTC 0.0334992 GUSD 107.66 BiDAO 0.0334992 USD 2,000	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 5.012,033.46338801 AAVE 337.88.945230479 ALCX 8.676.38989201275 AANE 42.78.96.80.85.768 ANKR 23.33.5.92.06.780.24 ANKR 23.33.5.92.06.780.24 ANKR 23.33.5.92.06.780.24 ANKR 23.33.5.92.06.780.24 ANKR 23.33.5.92.06.780.24 ANKR 23.33.5.93.06.780.24 ANKR 23.33.5.93.06.879.27877899 BAL 34.96.87.2979.787899 BAL 34.96.87.297.987896 BCH 44.121.774231399 BTC 15.094.3806124799 STR 26.993.788.2992 BTC 15.094.3806124799 STR 26.993.788.2992 BTC 15.094.3806124799 STR 26.993.788.2992 BTC 15.094.3806124799 STR 26.993.788.2992 BTC 15.094.3806124799 STR 26.993.688.2992 STR 27.095.088.2992 STR 27.095.2992 STR 27.095.088.2992 STR 27.095.2992 STR 27.0			
NAME REDACTED  NAME REDACTED  ADDRESS REDACTED  Reason: Asseried liabilities are duplicative of	1412	Genesis Global Holdco, LLC	1/20/2024*	IINCH 17.088146 CRV 11.099127 SNX 11.300676 FTM 22.171307 FIL 1.201445 GUSD 318.05 USD 380.91	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IBNCH 3,012,033.46333801  AAVE 33,788.9435230479  LACX 8,676.389982001275  AAP 425,936.380,55768  AANKR 23,355,20.676024  APE 1,139,985.3396.617  AAS 90,870.925,20.6776024  APE 1,139,985.3396.617  ARS 1,388,882.97197886  BAL 34,868.7699606813  BAL 73,888.827.917886  BCH 44,121.774231399  BRY 12,699.378189926  BRY 15,993.78189926  BRY 15,993.7818926  BRY 15,993.781862  BRY			
21 NAME REDACTED 21 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1319 Gemini Masser Claim.	Genesis Global Holdco, LLC	12/21/2023*	GUSD 3.793.43 USD 379,343	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 1,012,033,4633801			

# 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 36 of 63

	E <u>D</u>	SURVIVING CLAIMS							
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
22 NAME REDACTED 22 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1321	Genesis Global Capital, LLC	12/21/2023*	GUSD 3.793.43 USD 3.793.43	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 5.012.033.46338801 AAVE 327.889.495230479 ALCX 8.676.38998201275 AAW 24.59.68.08.55768 ANKR 73.335.978.06.78024 ANF 24.59.68.59.568 ANKR 73.335.978.06.78024 ANF E1.39.08.59.568 ANKR 73.335.978.06.78024 ANF E1.39.08.59.686173 ANF 30.879.278787397 BAL 34.868.7609066813 BAC 13.938.882.27917886 BCH 44.121.774231399 BKT 26.99.37.8189926 BKT 27.99.38.82.9799 BKT 26.99.37.8189926 BKT 27.99.38.21.99.2999 BKT 26.99.37.31.98.299.299 BKT 27.99.35.21.99.2999 BKT 27.99.35.21.99.2999 EKH 157.019.767022979 EKH 21.03.01.37.106999 EKH 157.019.767022979 EKT 21.03.56.01.37.10699 BKT 21.39.36.38.36.3869 BKT 25.99.37.38.59.3869 BKT 25.99.38.38.79.39.39.39.39.39.39.39.39.39.39.39.39.39
23 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1401	Genesis Global Holdco, LLC	1/15/2024*	DAI 2,198.29116602†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 3,012,033.46333801  AAVE 33,788.9425230479  ALCX 8,676.38998201275  AMP 425,936,380,55768  AMKR 23,3552,50.676024  APE 1,139,985.5396.617  AXS 90,870.278787395  BAL 34,388.729978787395  BAL 34,388.729197836  BCH 44,121,774231399  BY 12,093.738189926  BY 12,093.738189926  BY 12,093.738189926  BY 12,093.738189926  BY 15,094.3806,124709  BY 12,093.738189926  BY 15,094.3806,124709  BY
24 NAME REDACTED 24 ADDRESS REDACTED  ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1336 Gemini Master Claim.	Genesis Global Capital, LLC	12/23/2023*	GUSD 2,100 USD 2,100	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 3.012.033.4633.801 AAVE 33.788.495230479 ALCX 8.676.38998201275 ALCX 8.676.38998201275 ALCX 8.676.38998201275 ANP 4.59.96.880.55768 ANKR 7.3.355.978.0678024 ANP 4.59.96.880.55768 ANKR 7.3.355.978.0678024 ANR F. 3.135.978.0678024 BAT 19.189.885.979.97866 BCH 4.212.177.4231399 BNT 267.993.780189926 BTC 15.094.3801624799 ETC 15.095.3801624799 ETC 15.095.3801624799 ETC 15.095.3801624799 ETC 15.095.380162479 ETC 15.095.3801624799 ETC 15.095.3801

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 37 of 63

CLAIMS TO BE DISALLOWED					SURVIVING CLAIMS				
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
25 NAME REDACTED ADDRESS REDACTED	1418	Genesis Global Capital, LLC	1/25/2024*	USD 1,027.49	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 1,3012,033,46333801
Reason: Asserted liabilities are duplicative of C	iemini Master Claim.			-					1INCH 3,012,033.46333801 LPT 24,673.1466099058
26 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1239 Gemini Maxter Claim.	Genesis Global Holdco, LLC	12/11/2023*	BTC 0.00869477 GUSD 1.618.69†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 13,788,942520479 ALCX 8,676,8989020127 AMP 425,936,380,55768 ANKR 23,335,928,6678024 ARK R 13,385,835926167 AKS 90,879,9278787395 BAL 34,886,7690606813 BAL 34,886,7690606813 BAL 34,886,7690606813 BAT 9,388,882,97197886 BCH 44,121,74221399 BNT 267,993,780189992 BTC 15,094,3806124709 CHZ 688,964.618297403 COMP 14,085,674541652 CRV 3,110,821,20254412 DAJ 8,326,58027023902 DGGE 195,432,319,002998 ETT 157,019,767022979 ETT 2,013,560,72697566 TPH 157,019,767022979 ETT 2,013,660,72697566 TPH 157,019,767022979 ETT 2,013,560,72697566 TPH 157,019,767022979 ETT 2,013,560,72697566 TPH 157,019,161140235 TOKE 12,861,26144071 SUST 12,62,844767159 GUSD 375,437,385,038869 INJ 13,59,22,613140235 KNC 43,4572,643810026 LINK 1,524,285,66444107 ZRX 2,737,146,67279388†
									IINCH 3,012,033.46333801
27 NAME REDACTED 27 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of C	1356	Genesis Global Holdco, LLC	12/27/2023*	OXT 53.42308369 DOGE 391.25117007 LTC 1.1105185 LINK 18.82009708 USD 5,000	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	ALCX 8,676,598,9201275 AMP 425,936,380,5768 AMP 425,936,380,5768 AMP 425,936,380,5768 AMP 121,93,985,596,66107 ARS 1,139,985,5996,617 ARS 91,879,278787395 BAL 34,886,7609606313 BRT 267,993,78189926 BRT 15,094,3806124709 BRT 15,094,3806124709 BRT 15,094,3806124709 BRT 15,094,3806124709 BRT 15,094,3806124709 BRT 15,094,3806124709 BRT 15,094,37816926 BRT 15,094,3781662 BRT 15,094

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 38 of 63

	CLAIMS TO BE DISALLOWED						SURVIVING CLAIMS					
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT			
28 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1320 Gemini Master Claim	Genesis Global Holdeo, LLC	12/20/2023*	ETH 0.01041376 BTC 0.00213734†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 5.012.033.46338801 AAVE 327.889.495230479 ALCX 8.676.38998201275 AAW 24.59.68.08.55768 ANKR 73.335.978.06.78024 AW 24.59.68.59586 ANKR 73.335.978.06.78024 AW 24.59.68.59586497 AW 25.01.27.787397 BAL 34.586.7609066813 BAL 34.586.7609066813 BAL 34.586.7609066813 BAL 34.586.7609066813 BAL 34.586.7609066813 BRY 26.993.78189926 BCH 41.21.774231399 BRY 26.993.78189926 BRY 26.993.7818926 BRY 26.			
29 NAME REDACTED 29 ADDRESS REDACTED  ADDRESS REDACTED  Resson: Asserted liabilities are duplicative of	1396	Genesis Global Holdco, LLC	1/11/2024*	USD 3,400	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3,012,033.46333801  AAVE 33,788.9432520479  ALCX 8,676.38982001275  AAP 425,936,580.55768  AANE 23,355,926.0760224  AFE 1,139,985.5396.617  AXS 93,779.278787395  BAL 34,886.769066813  BAT 9,388,827.9197886  BCH 44,121,774231399  BT 15,094.3396.124709  BT 15,094.3396.124			
30 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1389	Genesis Global Holdeo, LLC	1/9/2024*	BCH 92.3156459 ETH 244.62958638 LTC 282.18869678 ZEC 1,009.89431889}	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3,012,033.46333801  AAVE 33,788.9432523079  LRC 2,690,498.81970212  AANE 3,235,250,676022  AANE 3,593,677,33440294  MATIC 1,696,4467,2401572  MATIC 1,696,4467,2401572  MATIC 1,696,4467,2401572  MRE 1,338,38035323215  ANE 3,260,257,2466,778,7746,77132  PAXG 1,014,973746577132  BRC 1,596,430,612,4709  BRC 1,596,430,612,4709  BRC 1,596,430,612,4709  SRC 3,596,430,470,479  ERT 1,576,474,76759  GRUS 3,756,474,76759  GRUS 3,756,474,774,774  GRUS 3,756,474,774  GRUS 3,756,474,774  GRUS 3,756,474,774  GRUS 3,756,474,774  GRUS 3,756,474,774  GRUS 3,756,474  GRUS 3,756,474			

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 39 of 63

	CLAIMS TO B	<u>ED</u>	SURVIVING CLAIMS						
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
31 NAME REDACTED ADDRESS REDACTED  Resson: Asserted liabilities are duplicative of G	1315	Genesis Global Holdco, LLC	12/19/2023*	BTC 0.10122044 USD 4,298.1	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	Inch   3.012.033.46333801
neuson. Assertea trabilities are auplicative of G	emini Masier Claim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
32 NAME REDACTED ADDRESS REDACTED  Resson: Asserted liabilities are duplicative of G	1368 1368 emini Maxter Claim	Genesis Global Holdco, LLC	1/2/2024*	FIL 140.02789062 USD 10.388	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 8,676.89899201275 AMP 425,936.380.55788 AMAN 23,538.95788 AMAN 23,539.580.657802 AFE 1,139.985.53964617 AX 59,879.927887395 BAL 34,868.7699666313 BAT 9,388.88929197886 BCH 44,121.774231399 BBT 26,993.78189926 BCH 15,094.3806.124709 CKL 268.99.64.16297403 COMP 14,038.7643541652 CCMP 14,038.7643541652 CCMP 14,038.7643541652 CDG 19,543.219.002998 ETH 157,019.767022979 EFT 2,031.560.72907566 FIL 2,601.601.28344771 FIFT 2,019.367.7856538 EFT 11,337,624.765759 GRT 17,337,624.765759 LINK 1,524,285.66444107
Keason. Asserted tubilities are aupticutive of O	emini masier Ciaim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
33 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of G	1351	Genesis Global Holdco, LLC	12/27/2023*	BAT 319.03587234 BTC 0.06947782 FTM 523.75402462 GUSD 85.299.01 USD 85.290.01	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 2,676.38995201275 AMP 425,936,380.55768 AMAN 25,936,9380.55768 AMAN 25,936,9380.55768 AMAN 25,936,976.074 APE 1,139.985.53964617 AX5 90,879.927873995 BAL 34,868.7699066813 BAT 9,388.882.9197886 BCH 44,121.774231399 BBT 126,993.78189926 BCH 15,094.3806124709 CHZ 688.964.615297403 COMP 14,038.7645361652 CCMP 14,038.7645361652 CDG 195,321.390.02998 ETH 157,019.767022979 ETH 21,035.06.12054471 DAI 8.26.580.27023902 DDGC 195,432.139.002998 ETH 157,019.767022979 ETH 17,317.62.7657599 GRT 17,337.624.765759 INJ 135,922.6131.402255 INJ 135,922.6131.402255 LINK 1,524,285.66444107 ZRX 2,737,146.67279388†

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 40 of 63

	CLAIMS TO B	<u>ED</u>	SURVIVING CLAIMS						
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
34 NAME REDACTED  ADDRESS REDACTED	1330	Genesis Global Holdco, LLC	12/25/2023*	SHIB 589.2 SAND 102.6 DOGE 101.2872218 FTM 281.14 FII. 484.9 GUSD 5 USD 2,000	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 3 oll 2 013 4-633801  AAVE 33,788 942520479  ALCX 8,676,8898201275  AIM 425,956,580,5768  AKH 245,956,580,5768  BAL 34,868,7609066813  BAL 74,868,8297197886  BCH 44,121,774231399  BCH 15,094,3806124709  BCH 15,094,3806124709  BCH 15,094,3806124709  COMP 14,038,7643541652  COKP 31,108,21,20254412  DAI 8,326,580,27023902  DOGE 195,4321,190,22998  ETH 115,7019,767022979  ETH 21,031,361,7166999  GRT 17,337,624,765759  KIL 19,900,311,716699  GRT 17,337,624,765759  GRT 17,337,624,765759  KIL 19,900,311,716699  GRT 17,337,624,765759  KIL 19,900,311,716699  GRT 17,337,624,765759  KIL 19,900,311,716999  GRT 17,337,624,765759  KIL 19,900,301,311,716699  KIL 13,902,613140235  KIL 18,902,613140235  KIL 18,902,6131402
Reason: Asserted liabilities are duplicative of G	emini Master Claim.	-							1INCH 3,012,033.46333801 LPT 24,673.1466099058
35 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of C	1337 Gemini Master Claim	Genesis Asia Pacific Pte. Ltd. (Singapore)	12/23/2023*	USD 3,352.82	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 3,788,9425230479 ALCX 8,676,8998201275 AMP 425,936,380,55768 AANR 23,338,958,678024 APE 1,139,995,53964017 AXS 90,870,9278787395 BAL 34,868,7609060813 BAT 9,388,882,97197866 BGH 44,12,1774231399 BNT 267,999,780189926 BGH 41,21,774231399 BNT 267,999,780189926 BCH 45,121,774231399 BNT 267,999,780189926 BCH 45,121,774231399 BNT 267,999,780189926 BCH 268,964,618297403 CCMP 14,038,7643541652 CRW 3,110,821,20254412 DOGE 195,432,319,002998 ETH 157,019,767022979 ETE 2,013,560,72967566 FIH 157,019,767022979 ETE 2,013,560,72967566 FIL 2,601,610,284471 FIM 21,093,013,7169699 GRT 11,537,024,745759 GISD 375,437,385,038869 BNI 13,592,726,7475579 GISD 375,437,385,038869 BNI 13,592,726,7455759 GISD 375,437,385,038869 BNI 13,592,203,74488 BY 12,816,0239,14428 BY 12,81
Reason. Asserted tubilities are duplicative by C	remini masier Ciaim.	-							1INCH 3,012,033.46333801 LPT 24,673.1466099058
36 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of C	1306	Genesis Global Holdco, LLC	12/18/2023*	USD 400	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 8,676.8998201275 AMP 425,936.380.55768 AMAX 25,936.976.380.55768 AMAX 25,936.976.380.55768 AMAX 25,936.976.380.55768 AMAX 25,937.978.380.976.380 AMAX 5,937.977.33440294 AMAX 19,879.978.87999 BAL 34,868.7609066813 BAT 9,388.882.97107886 BCH 44,121.774221399 BBT 267,993.781019926 BCT 15,094.3806124709 CCMP 31,108,271.2024129 CCMP 31,108,271.2024129 CCMP 31,108,271.2024129 CCMP 31,108,271.2024129 CCMP 31,108,271.2024412 DAI 8,326.580.27023902 DOGE 195,432.190.02998 ETH 157,019.767022979 ETH 21,036.07.297656 ETH 26,016.01,2844471 ETH 20,016.01,2844711 ETH 20,016.01,2844711 USD 11,22467.217.65 USD 11,22467.217.65 USD 11,22467.217.65 USD 11,324,746.75799 GRT 17,337.624.765759 GRT 17,337.624.765759 GRT 17,337.624.765759 USD 15,224.767.217.65 USD 15,224.767.218.102259 USD 15,224.767.217.65 USD 15,224.767.217.65 USD 15,224.767.217.65 USD 15,224.767.7009613 USD 15,234.785.038869 USD 25,237.71.46.672.79388†

# 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 41 of 63

	CLAIMS TO BE DISALLOWED						SURVIVING CLAIMS					
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT			
37 NAME REDACTED 37 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1377	Genesis Global Holdco, LLC	1/5/2024*	AMP 61.976.71274282 BTC 1.42491826 DOGE 5.163.20033215 ETH 1.30388694 LTC 12.4088675 USD 71.750	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 1,012,03.4633801			
38 NAME REDACTED ADDRESS REDACTED  Remon: Asserted liabilities are duplicative of	1327	Genesis Global Capital, LLC	12/21/2023*	BTC 0.01113569 ETH 0.143012†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 3,012,033.46333801  AAVE 33,788.9425230479  LAC X, 676.38998201275  AMP 425,936,380,55768  AMKR 23,3552,50.676024  APE 1,139,985,5396-617  AXS 90,870.278787395  BAL 34,868.7699666313  BAT 9,388.882.79197836  BCH 44,121.774231399  BRT 15,094.378189926  BRT 15,094.3806,124709  BRT 15,094.3806,124709  BRT 15,094.3806,124709  SRT 15,094.3806,124709  SRT 15,094.3806,124709  SRT 15,094.3806,124709  SRT 15,094.3806,124709  SRT 15,094.3806,124709  BRT 15,094.3806,124709  SRT 157,094.3806,124709  SRT 15,094.3806,124709  SRT 1			
39 NAME REDACTED 30 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1307	Genesis Global Holdco, LLC	12/18/2023*	IINCH 34.07495359 AXS 0.87869741 GUSD 641.59†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 1, 301 2,033 -4633801			

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 42 of 63

CLAIMS TO BE DISALLOWED						SURVIVING CLAIMS				
CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT		
1347	Genesis Global Holdco, LLC	12/27/2023*	MATIC 0.137284 BTC 0.00058268 DOGG 2.188.225205 ETH 0.000114 FIL 2.030525†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 3.012.013-46333801  AAVE 33,788.9425230479  ALCX 8.676.2898201275  AMP 425,936.380.55708  ANK 23,339.528.0678024  APE 1,139.985.53904617  AXS 90.879.278787395  BAL 34.868.769906631  BAT 9.388.882.97197886  BCH 44,121.774231399  BIN 126,939.7810189226  BIN 127.993.7810189226  BIC 15,094.3806124709  COMP 14,038.7643341652  COMP 14,038.7643541652  COMP 14,038.7643541622  COMP 14,038.7643541622  COMP 14,038.7643541622  COMP 14,038.7643541622  COMP 14,038.7643541622  COMP 14,038.7		
iemini Master Claim.	-							1INCH 3,012,033.46333801 LPT 24,673.1466099058		
1355 iemini Master Claim	Genesis Global Holdco, LLC	12/31/2023*	USD 436	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 3,788,942520479 ALCX 8,676,8899,20127 ALCX 8,676,8899,20127 ALCX 8,676,8899,20127 AMP 245,936,380,55768 ANKR 23,335,928,0678024 AKR 23,335,928,0678024 AKR 21,335,928,0678024 AKR 21,335,928,0678024 AKR 12,385,8303853217 AKS 90,879,9278787395 BAT 39,388,882,97197868 BGH 44,121,774231399 BNT 267,993,780189926 BGH 41,211,774231399 BNT 267,993,780189926 BTC 15,094,3806124709 CHZ 688,964-618297403 CCMP 14,035,764354162 COMP 14,035,764354162 COMP 14,035,764354162 CRW 3,110,821,20254412 DAI 8,226,5807209302 DGGE 195,432,319,002998 ETH 157,019,767022979 ETE 2,013,560,72967566 ETH 157,019,767022979 GFT 2,013,560,72967566 ETH 157,019,767022979 GFT 2,013,560,72967566 GFT 157,476,747,748,5018869 RN 12,378,474,785,5018869 RN 12,378,474,785,5018869 RN 13,579,224,314,0235 KNC 434,572,643810026 LINK 1,524,285,66444107  ZEC 43,919,4737009613 ZEX 2,737,146,672793887		
Committee Ciden.								1INCH 3,012,033.46333801 LPT 24,673.1466099058		
1407 1407 Siemini Masser Claim	Genesis Asia Pacific Ptc. Ltd. (Singapore)	1/17/2024*	DAI 543.59 FTM 31.6 USD 500	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788,9425230479 ALCX 8,676.8998201275 AMP 425,936,330,55768 AMN 425,936,330,55768 AMN 425,936,330,55768 AMN 425,936,330,55768 AMN 425,936,330,55768 AMN 425,936,392,806,78024 APE 1,139,985,53964617 AXS 90,879,227887399 BAL 34,868,7699066813 BAT 9,388,882,79197886 BCH 44,121,774231399 BN 25,939,73916189926 BCT 15,094,3806124709 CLIZ 688,964,61827409 ANN 27,979,57946,6797,7916,7917,7917,7917,7917,7917,791		
	1347  Cemini Master Claim  1355	CLAIM # ASSERTED DEBTOR  1347 Genesis Global Holdco, LLC  Semini Master Claim.  Genesis Global Holdco, LLC  Genesis Global Holdco, LLC  Genesis Global Holdco, LLC  Genesis Asia Pacific Ptc. Ltd. (Singapore)	CLAIM # ASSERTED DEBTOR DATE FILED  1347 Genesis Global Holdco, LLC 12/27/2023*  1355 Genesis Global Holdco, LLC 12/31/2023*  1407 Genesis Asia Pacific Pte. Ltd. (Singapore) 1/17/2024*	TOTAL ASSERTED N KIND AMOUNT   TOTAL ASSERTED N KIND AMOUNT	CLAIM # ASSERTED DEBTOR DATE FILED TOTAL ASSERTED IN KIND AMOUNT NAME & ADDRESS  MATIC 0.17294  MATIC 0.17294  FILE 20195227  FILE 20195227	CLAM# ASSIRTED DEBTOR DATE FILED TOTAL ASSERTED IN KEND AMOUNT NAME & ADDRESS CLAM#  I 1347 Genesis Gabul Holdes, LLC 1227/2023**  MATIC 8.377244 BTC 0.00002193 BTC 0.00002191 BTC 0.0000	ASSERTED DIBITOR	CLAMA		

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 43 of 63

	CLAIMS TO BE DISALLOWED						SURVIVING CLAIMS					
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT			
43 NAME REDACTED 43 ADDRESS REDACTED  The state of the st	1375 Isanga kangangan pangangan pangangan pangangan pangangan pangangan pangangan pangangan pangangan pangangan pan	Genesis Global Holdco, LLC	1/8/2024*	AAVE 2.12910317 BCH 0.13924301 DOGE 8.04253544 FIL 11.53545284 GUSD 51,085.899	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 5.012,033.46338801 AAVE 337.88.945230479 ALCX 8.676.38989201275 AANE 42.78.96.80.85.768 ANKR 23.33.5.92.06.780.24 ANKR 23.33.5.92.06.780.24 ANKR 23.33.5.92.06.780.24 ANKR 23.33.5.92.06.780.24 ANKR 23.33.5.92.06.780.24 ANKR 23.33.5.93.06.780.24 ANKR 23.33.5.93.06.879.27877939 BAL 34.868.7690606813 BAC 3.98.88.2.79197886 BCH 44.121.774231399 BRY 25.09.37.8189926 BRY 25.09.37.818926 BRY 25.09.37.8189926 BRY 25.09.37.8189926 BRY 25.09.37.818926 BRY			
4 NAME REDACTED ADDRESS REDACTED ADDRESS REDACTED	1382	Genesis Global Capital, LLC	1/8/2024*	AAVE 2.12910317 BCH 0.13924301 DCH 0.84253544 FIL 11.53545284 GUSD 51,085.89†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3.012_033_46333801  ANVE 33_788_9425230479  LRC 2_609_408_81970212  ANA 2_509_407_808_407_807_807_807_807_807_807_807_807_807_8			
Asserted manners are duplicative of ADDRESS REDACTED  ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1413	Genesis Global Holdeo, LLC	1/20/2024*	MATIC 622.366403 LINK 10.772969 GUSD 11.08 BTC 0.05255925†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IBNCH 3,012,033.46333801  AAVE 33,788.9435230479  LRC 2,690,498.81970212  AMAN 2,593,777.33440294  MATIC 1,696,467-2401572  MAR 1,333,3303533215  AXS 39,309,25944469  AMATIC 1,696,467-2401572  MAR 1,333,3303533215  AXS 39,309,25944469  AMATIC 1,696,467-2401572  MR 1,333,3303533215  AXS 39,309,2594469  AMATIC 2,696,467-2401572  MR 1,333,3304,3505,300  BRI 2,509,378,3746,274057132  BRI 2,509,378,3746,3716,2429  COMP 14,038,7643541652  COMP 14,038,7643541652  COMP 14,038,7643541652  COMP 14,038,7643541652  SOL 284,128,92393429  SUSH 19,702,98,478,7716,2429  CM 3,110,821,230,40299  ETH 17,019,767022799  ETH 2,013,660,7367566  FIL 2,601,610,12844771  UNI 511,292,129000501  RI 1,337,624,7657599  UNI 512,262,1290,534,748,748,748,748,748,748,748,748,748,74			

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 44 of 63

	CLAIMS TO B	<u>ED</u>	SURVIVING CLAIMS						
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
46 NAME REDACTED 46 ADDRESS REDACTED	1366	Genesis Global Holdco, LLC	1/1/2024*	AMP 3,408 MANA 70 ETH 0.01949 FTM 11.4 YPI 0.00029 LINK 10.4†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3.012.013.4633801
Reason: Asserted liabilities are duplicative of G	emini Master Claim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
47 NAME REDACTED 47 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of G	1404 Seemini Maxter Claim	Genesis Global Holdco, LLC	1/16/2024*	BTC 0.0094246 USD 405.43	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 8,676.8999201275 AMP 425,936.380,55768 AANR 23,335,928.0678024 APE 1,139,985.53964617 AX5 90,879.278787399 BAL 34,868.7699066813 BBT 25,939.78189926 BCH 41,21.774231399 BBT 26,799.78189926 BCH 15,094.3806124709 CCMP 14,038.7643541652 CCMP 14,038.7643541652 CCMP 14,038.7643541652 CCMP 14,038.7643541652 CCMP 14,038.7643541652 CCMP 11,037.6702299 ETH 157,019.76702299 ETH 157,019.7
Reason. Asserted tubilities are duplicative of O	remini masier Ciaim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
48 NAME REDACTED 48 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of G	1360	Genesis Global Capital, LLC	12/29/2023*	GUSD 982.05 USD 982.05	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 8,676.8998201275 AMP 425,936.380.55768 AMAX 25,936.97582 AFR 21,399.528.0678024 APE 1,139.985.53964617 AXS 90,879.278787395 BAL 34,868.7609066813 BAT 9,388.882.97107886 BCH 44,121.774231399 BBT 26,799.78189926 BCH 15,094.3806.124709 CCMP 14,038.7643541652 CCMP 14,038.7643541652 CCMP 14,038.7643541652 CCMP 14,038.7643541652 CCMP 11,039.76722979 EFT 17,036.76727676 EFT 20,356.7297566 EFT 20,31.68.776727676 EFT 20,31.68.7767276 EFT 20,31.68.777672776 EFT 20,31.68.777672 EFT 20,31.68.777672 EFT 20,31.68.777672 EFT 20,31.68.777672 EFT 20,31.68.777672 EFT 20,31.68.7777672 EFT 20,31.68.777672 EFT 20,31.68.7777672 EFT 20,31.68.7777672 EFT 20,31.7877777777777777777777777777777777777

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 45 of 63

	CLAIMS TO B	<u>ED</u>	SURVIVING CLAIMS						
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
49 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are shaplicative of G	1380	Genesis Asia Pacific Pte. Ltd. (Singapore)	1/7/2024*	BTC 0.007487 BCH 0.28231 STORJ 44.28 LTC 0.204895†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3 0/12 033 44633801
neuson: Assertea travilities are duplicative of G	emini master Claim.								1INCH 3,012,033.46333801
NAME REDACTED ADDRESS REDACTED  Reason: Asserted habilities are duplicative of G.	1243 emini Master Claim.	Genesis Global Holdco, LLC	12/12/2023*	LPT 6.83711957 AAVE 2.63625566 MKR 0.23605708 MATIC 312.09313492 BTC 0.03788755 SOL 21.12310641 COMP 4.21906719 SUSHI 16.88690366 ETH 3.11590927 FIL 33.48904078 UNI 33.84401274 GUSD 0.59 YFI 0.02864119 LTC 4.219067194	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 13,788.9425230479 ALCX 8,676.88998201275 AMP 425,936.380.55768 AMAKR 23,339.280.667802 APE 1,19.985.5396.4617 AXS 90,879.927187395 BAL 34,868.769906.813 BAT 9,388,88.297197886 BCH 44,121.774231399 BNT 267,993.780189926 EHT 15,094.3806124709 CHZ 688,964.618297403 CCMP 14,038.60124709 CHZ 688,964.618297403 CCMP 14,038.761354162 CRV 3,110,821.20254412 DAT 3,235.8050124709 ETT 15,094.38012709 DGGE 195,432,319.002998 ETF 15,019.1767022979 FET 2,013,560.72965766 FIH 157,019.767022979 FET 2,013,560.72967566 FIH 15,019.1612844771 FFM 21,093.013.71669699 GRG 17,373.672.4765759 GISD 375,473,385.038869 INI 135.92.261.340255 KNC 434,572.643810026 LINK 1,524,285.66444107 ZRX 2,737,146.67279388†
									IINCH 3,012,033.46333801
51 NAME REDACTED  51 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of G.	1339	Genesis Global Holdco, LLC	12/24/2023*	BAT 10.25 GUSD 30.75 USDC 0.01 USD 249.04	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 13,788.9425291479 ALCX 8,676.8898201275 AMP 425,936,589.5201275 AMP 425,936,589.5201275 AMP 21,590.85.5396-617 AXS 90,870.927887395 BAL 34,868.7609060813 BAT 93.88.882.9197886 BCH 44,121.774231399 BBT 26,799.378189926 BCH 51,5094.3806124709 CKP 31,108.21,386.62614094 BT 126,994.3806124709 CKP 31,108.21,386.62614094 BT 26,799.378189926 BT 15,094.3806124709 CKP 31,108.21,386.62614094 BT 26,994.31,386.321902998 BT 15,994.321,386.62614094 BT 27,994.321,386.62614094 BT 27,994.321,386.62614094 BT 27,994.321,386.62614094 BT 27,994.321,386

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 46 of 63

		CLAIMS TO BI	E DISALLOWI	E <u>D</u>	SURVIVING CLAIMS					
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT	
52 NAME REDACTED 52 ADDRESS REDACTED 65 ADDRESS REDACTED 66 Repair Asserted liabilities are duplicative of	1244	Genesis Global Holdco, LLC	12/12/2023*	ZRX 223.28778051 COMP I.0058331 FTM 91.931044α3 FIL I.8802287 GUSD 2.665.22 BTC 0.00040424γ	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3.012.03.46313801	
S NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1314	Genesis Global Holdco, LLC	12/19/2023*	USD 1,032.51	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 3,012,033.46333801  AAVE 33,788.9425230479  ALCX 8,676.38998201275  AMP 425,936,380.55768  AMP 245,936,380.55768  BAL 34,868,7009060813  BAT 9,388,882.9197886  BCH 41,21,774231399  BTC 15,094,3806,124709  BTC 17,095,076,12709  BTC 17,095,076,12709  BTC 17,095,076,12709  BTC 17,317,624,765799  GRT 17,337,624,765799  GRT 17,337,	
54 NAME REDACTED 54 ADDRESS REDACTED  ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1353	Genesis Global Holdco, LLC	12/29/2023*	MATIC 781.46384905 USD 800	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3   01   033   4633801	

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 47 of 63

CLAIMS TO BE DISALLOWED					SURVIVING CLAIMS				
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
55 NAME REDACTED ADDRESS REDACTED	1371	Genesis Global Holdco, LLC	1/3/2024*	ZRX 393.83951169 USD 250	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3 of 12 of 13 + 643 3891
Reason: Asserted liabilities are duplicative of G	remini Master Claim.				+				1INCH 3,012,033.46333801
56 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of C	1367 Seemini Masser Claim.	Genesis Global Holdco, LLC	1/2/2024*	ETH 3 USD 5,230.89	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 8,676.8998201275 AMP 425,936.380,55768 AANK 23,339,528.6678024 AFE 1,139,985.53964617 AX5 90,879.9278737395 BAL 34,868.7699066813 BBAT 9,388.8829.7917886 BCH 44,121.774231399 BBT 26,799.78189926 BFT 15,094.3806124709 CHZ 688.964.61827403 COMP 14,038.7643541652 CCRV 3,110.82,120.254412 DAI 8,326.580.27023902 DOGE 195,432.190.02998 ETH 157,019,767022979 EFT 2,031.560.7297566 FIL 2,601.610.12844771 FFT 2,019.507.7297566 FIL 2,601.610.12844771 FFT 2,019.507.7297566 FIL 2,601.610.12844771 GRUD 17,375.624.765759 GRT 17,337,624.765759 GRT 17,337,624.76579 GRT 17,33
Reason. Asserieu lumililes are auplicative of C	remini masier Ciaim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
57 NAME REDACTED 57 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of C	1372	Genesis Global Holdco, LLC	1/4/2024*	ETH 0.90377173406464 USD 1,098	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 8,676.89980210275 AMP 425,936,380.55768 AMAN 25,936,975.80 AMN 25,936,95768 AMN 25,936,95768 AMN 25,936,95768 AMN 25,936,95768 AMN 25,936,95768 AMN 25,936,9576,9576,9576 BAL 34,868.7699066813 BAT 9,388.8892 1917886 BCH 44,121.774231399 BBT 26,999,78189926 BCT 15,094.3806124709 CKD 26,976,978189926 BCT 15,094.3806124709 CKD 31,108.212,0254412 DAI 8,326,580,27023902 DOGE 195,432,190.02998 ETH 115,019,767022979 ETH 21,035,607.2907566 FIL 2,601.610.12844771 FFT 21,019,677072979 GRT 17,337,624.765759 GRT 17,337,624.765759 GRT 17,337,624.765759 GRT 17,337,624.765759 GRT 11,337,624.765759 GRT 15,922,613140225 LINK 1,524,285.66444107 LRC 22,609,4987418 LRC 22,609,498,1970212 LINK 1,524,285.66444107 LRC 22,609,49740204 LRC 22,609,4974020

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 48 of 63

		CLAIMS TO B	E DISALLOW	<u>ED</u>			SURVIVIN	G CLAIMS	
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
S8 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of G	1310	Genesis Global Capital, LLC	12/18/2023*	USD 1,702.12	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3 of 12 of 3 4 of 3 3 of 3 of 3 of 3 of 3 of 3
neuson: Asseriea naoilities are duplicative of G	remini Master Claim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
59 NAME REDACTED 59 ADDRESS REDACTED  Resson: Asserted liabilities are duplicative of G	1374 1374 Seemini Maxter Claim.	Genesis Global Holdco, LLC	1/4/2024*	ETH 1.031199†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 8,676.89989201275 AMP 425,936.380.55768 AMAN 23,538.055768 AMAN 23,539.590.667032 APE 1,139.985.53964617 AX5 90,879.927873995 BAL 34,868.7699066813 BBT 25,993.78189926 BCH 44,121.774231399 BBT 26,793.78189926 BCH 44,121.774231399 BBT 26,793.78189926 BCH 26,896.46162 COMP 14,038.7643541652 COMP 14,038.764354162 COMP 14,038.764354162 COMP 14,038.764354162 COMP 14,038.764354162 COMP 14,038.764354162 COMP 14,
Reason. Asserted tabilities are aupiteutive by o	emini Musier Cium.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of G	1334	Genesis Global Holdco, LLC	12/28/2023*	BCH 1.155146 GUSD 20 USD 861.02 USDC 18.965174	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 28,676.89989021275 AMP 425,936.380.55768 AMAN 25,936.975768 AMAN 25,936.975768 AMAN 25,936.9758617 AZS 90,879.9728.67590417 AZS 90,879.9728.787395 BAL 34,868.7699066813 BAT 93.88.882.9197886 BCH 44,121.774231399 BBT 126,993.78189926 BCH 15,094.3806124709 CHZ 688.964.615297403 COMP 14,038.7643541652 CCMP 14,038.7643541652 CCMP 14,038.7643541652 CDG 1954.321.9002999 ETH 157,019.767022979 ETH 21,036.0729756 ETH 21,036.0729756 ETH 21,036.0729756 ETH 21,037.387.850.38809 ETH 153,092.613140235 ETH 153,092.613140235 ETH 153,092.613140235 ETH 15,092.643635999 ETH 15,092.643635999 ETH 15,092.64363999 ETH 15,092.643639999 ETH 15,092.6436399999 ETH 15,092.6436399999 ETH 15,092.6436399999 ETH 15,092.64363999999 ETH 15,092.643639999999 ETH 15,092.643639999999999999999999999999999999999

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 49 of 63

	CLAIMS TO BE DISALLOWED SURVIVING CLAI								
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
61 NAME REDACTED 61 ADDRESS REDACTED  ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1311 Gemini Master Claim	Genesis Global Capital, LLC	12/19/2023*	USD 10,046	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 5.012.033.46338801 AAVE 327.889.495230479 ALCX 8.676.38998201275 AAW 24.59.68.08.55768 ANKR 73.335.978.06.78024 AW 24.59.68.59586 ANKR 73.335.978.06.78024 AW 24.59.68.59586497 AW 25.01.27.787397 BAL 34.586.7609066813 BAL 34.586.7609066813 BAL 34.586.7609066813 BAL 34.586.7609066813 BAL 34.586.7609066813 BRY 26.993.78189926 BCH 41.21.774231399 BRY 26.993.78189926 BRY 26.993.7818926 BRY 26.
62 NAME REDACTED 62 ADDRESS REDACTED  ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1242	Genesis Giobal Holdeo, LLC	12/12/2023*	SOL 4.5099 GUSD 527†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3,012,033.46333801  AAVE 33,788.9435230479  ALCX 8,676.3898201275  AAP 425,936,380.55768  AANKR 23,35520.6076024  APE 1,139,985.5396.617  AXS 90,870.2728787395  BAL 34,888.72997886  BAL 34,888.729197886  BCH 44,121.774231399  BY 126,993.78189926  BY 127,993.78189926  BY 15,994.78189926  BY 15,994.7818926  BY 15,994.781862  BY 15,994.781862  BY 15,994.981972  BY 15,
63 NAME REDACTED 63 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1414	Genesis Global Holdeo, LLC	1/22/2024*	AMP 1,082 BTC 0.03754032 ETH 1.6184381 GUSD 32.08†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 3,012,033.46333801  AAVE 33,788.9435230479  LRC 2,690,498.81970212  AANE 3,235,252.60.078024  AANE 3,533,523.00.78024  AANE 3,533,523.00.78024  BRA 13,488.5279197886  BRA 1,231,486.6214094  BRY 2,690,470,4301078  BRY 2,690,470,470,470  BRY 2,690,470,470  BRY 2,690,470  BRY 2,

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 50 of 63

		G CLAIMS							
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
64 NAME REDACTED 64 ADDRESS REDACTED  Resson: Asserted liabilities are duplicative of G	1345	Genesis Global Holdco, LLC	12/26/2023*	SOL 147.8 ETH 21 USD 41,000	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3 0/12 033 44633801
neuson. Assertea habilities are auplicative of C	remuit Master Claim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
65 NAME REDACTED ADDRESS REDACTED  Resson: Asserted liabilities are duplicative of C	1346 Isanini Master Claim	Genesis Global Holdco, LLC	12/25/2023*	FTM 2,954.626242 USD 2,954.63	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 13,788.9425230479 ALCX 8,676.3890.52075 AMP 425,936.380.55768 AMAN 23,598.0676024 AFE 1,139.985.5396-617 AXS 90,879.927887395 BAL 34,868.76990660313 BAT 9,138.88929178788 BCH 44,121.774231399 BBT 26,799.378189926 BCH 15,094.3806124709 CKD 21,004.378.018926 BT 15,094.3806124709 CKD 31,108.21.20254412 DAI 8,226.580.27023902 DOGE 195.4321.90.02998 ETH 157,019.767022979 ETH 21,036.07.297566 FIL 2,601.601.28844771 FIFT 21,019.307.3785.038692 ETH 157,019.767022979 GKT 17,337,624.765759 LINE 15,922.613140225 LINK 1,524.285.66444107
Reason. Asserted tubilities are aupticative of C	remini masier Ciaim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of C	1304	Genesis Global Holdco, LLC	12/18/2023*	BTC 0.10892447 LINK 60.047142 USD 5.351	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 8,676.88998201275 AMP 425,936,380.55768 AMAN 23,593.977.33440294 AMER 21,395,280.6576024 AFE 1,139.985.5396-6617 AXS 90,879.927887399 BAL 34,868.7699066813 BBT 29,388.882.9197886 BCH 44,121.774231399 BBT 26,799.378189926 BCH 15,094.3806124709 CHZ 688.96.461827403 COMP 14,038.7645341652 CCR 31,108.21.20254412 DAI 8,326.580.27023902 DDGE 195,432.190.02998 ETH 157,019.767022979 ETH 21,036.07.297656 FIL 2,601.610.12844771 ETH 21,093.07.297656 FIL 2,601.610.12844771 USD 11,122.467.217.65 FIT 2,013.60.7297566 FIL 2,013.60.7297566 FIL 2,013.60.7297566 FIL 2,013.60.7297566 FIL 2,013.60.7297566 FIL 2,013.60.7297576 FIX 1,109.31.7166999 GRT 17,337.624.765759 GRT 17,337.624.765759 GRT 17,337.624.765759 GRT 17,337.624.765759 GRT 17,337.624.765759 USD 15,242.7245810026 LINK 1,524.285.66444107  ZRX 2,737,146.672793881

# 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 51 of 63

		CLAIMS TO BI	E DISALLOW	E <u>D</u>			SURVIVIN	G CLAIMS	
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
67 NAME REDACTED ADDRESS REDACTED  Resson: Asserted liabilities are dualicative of Ge	1318	Genesis Global Holdco, LLC	12/20/2023*	SOL 5.52415 ETH 1.70593824 GUSD 22,654.6 USD 26,796.42	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3.012.033 46333001 AAVE 33,788 942520479 ALCX 8.676.88995201275 AAW 23,786 942520479 ALCX 8.676.88995201275 AAW 25,786 945 945 945 945 945 945 945 945 945 945
Reason: Asserted liabilities are duplicative of Ge	mıni Master Claim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
68 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of Ge	1363 mini Master Claim.	Genesis Global Capital, LLC	12/30/2023*	BTC 4.20369466 LINK 488.47781336 ETH 6.5.81676927 GUSD 1,242423 LTC 14.39366659 USD 196.453.59	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 3,788,942520479 ALCX 8,676.8998201275 AJP 425,936,330.55768 AANR 23,339.5928,078024 APE 1,139,985.3996417 AXS 90,879.927873955 BAL 34,868.7699666813 BAT 9,388,882,97197886 BCH 44,121,74231399 BST 267,993.780189926 BCH 44,121,74231399 BST 267,993.780189926 BCH 45,121,74231399 BST 267,993.780189926 BCH 45,121,774231399 BST 267,993.780189926 BCH 45,121,774231399 BST 267,993.780189926 BCH 268,964.618297403 CCMP 14,038.764354165 CCMP 14,038.764354165 CSMP 14,038.76434165 CSMP 14,038.764469 CSMP 14,038.764469 CSMP 14,038.764469 CSMP 14,038.764469 CSMP 14,038.764469 CSMP 14,038.764469 CSMP 14,038.7646469 CSMP 14,038.764669 C
									1INCH 3,012,033.46333801 LPT 24,673.1466099058
69 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of Ge	1402	Genesis Global Capital, LLC	1/14/2024*	OXT 1,012 MATIC 621 SOL 34.06†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 8,676.8998201275 AMP 425,936,380.55768 AMN 245,936,380.55768 BAL 34,868.7609066813 BAT 9,388.852,9197886 BCH 44,121,774231399 BMN 25,405,5734626778 BMN 25,405,573462678 BMN 25,405,57346672793662 BMN 25,405,57463678 BMN 25,405,5746678 BMN 25,405,57468 BMN 25,405,57468 BMN 25,405,5746678 BMN 25,405,574678 BMN 25,4

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 52 of 63

CLAIMS TO BE DISALLOWED SURVIVING O								G CLAIMS	
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
70 NAME REDACTED ADDRESS REDACTED	1387	Genesis Global Holdco, LLC	1/9/2024*	USD 20,191.03	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 3,012,013-4633301  AAVE 33,788-9425230479  ALCX 8,676.28998;201275  AMP 425,956,330.57568  ANK 23,339,528.067802  APE 1,139.985.53904617  AXS 90,879.278787395  BAL 34,868.7699066313  BAT 9,388.882.97197886  BCH 44,121.774231399  BIN 126,993.7810189926  BIN 127,993.7810189926  BIC 15,0943.806.12709  COMP 14,038.7643541652  COMP 14,038.7643541652  COMP 14,038.7643541652  COMP 14,038.7643541652  COMP 14,038.7643541652  TOK 23,1108.221.20254412  DAI 8,326.580.27023902  DOGE 19,543.219.002998  ETH 117,019.767022979  ETF 21,013.560.72907566  FIL 2,601.610.12844771  FIT 21,093.013.7166999  GRT 17,337,624.765759  KIN 13,922.613140235  KNC 434,727.463810026  LINK 1,524,285.66444107  ZRX 2,737,146.67279388†
Reason: Asserted liabilities are duplicative of C	Gemini Master Claim.	-							1INCH 3,012,033.46333801 LPT 24,673.1466099058
71 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1331 Gemini Master Claim	Genesis Global Capital, LLC	12/27/2023*	ETH 7.2 USD 22,000	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 3,788,9425230479 ALCX 8,676,8998201275 AMP 425,996,380,55768 ANR 23,335,928,0578024 APE 1,199,985,53964017 AXS 90,870,9278787395 BAI 34,868,769066813 BAT 9,388,882,97197886 BGH 44,121,174231399 BNT 267,992,780189926 BGH 41,121,774231399 BNT 267,992,780189926 BGH 41,121,774231399 BNT 267,992,780189926 BCH 42,121,774231399 BNT 267,992,780189926 BCH 42,692,78018926 BCH 42,692,780189298 BCH 42,692,780189298 BCH 43,692,780189298 BCH
reason. Asserted tubilities are aupticulive by C	gemini musier Cium.	-							1INCH 3,012,033.46333801 LPT 24,673.1466099058
72 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1395	Genesis Global Holdco, LLC	1/11/2024*	BTC 0.03354 ETH 0.465548 USD 2.758.42	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788,9425230479 ALCX 8,676,8998,201275 AMP 425,936,380,55768 AMN 425,936,380,55768 AMN 425,936,380,55768 AMN 425,936,380,55768 AMN 425,936,380,55768 AMN 425,936,380,55768 AMN 425,936,380,5417 AXS 90,870,2927887399 BAL 34,868,7699066813 BAT 9,388,882,91197886 BCH 44,121,774231399 BMN 25,939,780,189926 BCT 15,094,380,6127409 CKLP 688,964,61827409 ANN 423,486,62614094 BNY 267,993,780189926 BCT 15,094,380,6127409 CKLP 688,964,618297403 SNX 237,906,952970567 COMP 14,038,7643541652 CCR 93,1108,212,00254912 DAI 8,326,580,27023902 DOGE 19,542,319,002999 ETH 1197,019,767022979 ETF 21,015,607,2967566 ELL 26,01,610,12844771 ETF 21,015,607,2967566 ELL 26,01,610,12844771 ETF 21,015,671,785,785,7856 ETH 12,193,171,169699 GRT 17,337,624,765759 CH 15,904,94744483 VFI 128,160239144428 KNC 434,572,643810026 ELNK 1,524,285,66444107  ZRX 2,737,146,67279388†

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 53 of 63

MAKE REDAYTED   192   Commit Colors   192   Col				CLAIMS TO B	E DISALLOWI	<u>ED</u>	SURVIVING CLAIMS						
MAKE REDAYTED   192   Commit Colors   192   Col	#	NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT		
INCEL 3.02.03.64.03.03.03.03.03.03.03.03.03.03.03.03.03.	ADL	RESS REDALTED		Genesis Global Capital, LLC	12/19/2023*	XTZ 23.877431 GRT 96.74393 FIL 1.088257 GUSD 153.92		356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788,9425230479 ALCX 8,676,899,5021075 AMP 425,936,380,55768 AMAR 23,339,528,667802 AFE 1,139,985,53964617 AXS 90,879,9278,73939 BAL 34,868,7609066813 BAT 9,388,882,97107886 BCH 44,121,774231399 BBT 26,799,378189926 BCH 44,121,774231399 BBT 26,799,378189926 BCH 15,094,3806124709 CILG 888,964,61827403 COMP 14,038,7643541652 COMP 14,038,7643541652 COMP 14,038,7643541652 COMP 14,038,7643541652 COMP 11,037,0722979 EFF 21,031,560,7297566 EFF 2,031,560,7297566		
ACC X AGS, 3899(2027) 25 ACC X AGS, 3899(3027) 25 ACC X AGC													
AAVE 33,788,942520479 LRC 2,690,948,918 LRC 2,690,948,918,917 LRC 2,690,948,918 LRC 2,690,948,918,918 LRC 2,690,948,918 LRC 2,690,948,918 LRC 2,690,948,918 LRC 2,690,948,948,948,948,948,948,948,948,948,948	/4 ADE	RESS REDACTED		Genesis Global Capital, LLC	1/18/2024*	BTC 0.4567†		356	Genesis Global Capital, LLC	05/22/23	ALCX 8,676.38998201275 ANP 425,936.30.55768 ANR 7.3,335,928.6678024 ANR 7.3,336,937.92.5944450 ANR 7.3,346,736.86786 BCH 44,121.774231399 BRY 7.267,937.8018926 BRY		
ALCX 8.06, 88998,01275 ALCY 8.07, 88998,01275 ALCY 8.07, 88998,01275 ANK 25, 93, 93, 93, 93, 93, 93, 93, 93, 93, 93	Reason: A	sserted liabilities are duplicative of C	iemini Master Claim.										
FTM 21,093,013.7169699 USDC 52,20.5439.123 GRT 12,093,013.7169699 USDC 52,20.5439.123 GRT 12,093,013.71,385,033869 USDC 52,20.5439.124 GUSD 375,437,385,033869 USDC 52,20.5439.12439 GUSD 375,437,385,033869 USDC 52,20.5439.12439 HV 135,922.613140235 YFI 128,109.39144428 ENC 434,572.6438110026 YFI 128,109.39144428	AUL	KESS KESAC TED		Genesis Global Holdco, LLC	12/28/2023*			356	Genesis Global Capital, LLC	05/22/23	ALCX 8,676.88998201275 AMP 425,936.80.55768 ANKR 23,335.928.6678024 ANKR 23,335.928.6678024 ANKR 23,335.928.6678024 ANKR 23,335.928.6678024 ANKR 23,335.928.6678024 ANKR 23,335.928.6678024 ANKR 23,335.936.8678026 ANKR 23,335.936.867892 ANKR 23,935.936.9368 BAL 34,868.7660066813 BAT 9,388.882.97197886 BCH 44,121.774231399 BRY 26,993.78189926 BRY 126,993.78189926 BRY 126,993.78189926 BRY 15,994.37818926 BY 15,994.37818926 BY 15,994.37816927 COMP 14,038.7645341652 CKP 3,110.821.20254412 DAI 8,326.580.27023902 DOGE 195,432.190.02999 EFH 157,019.767022979 EFT 2,013.560.72907566 FIL 2,601.610.12844771 FFT 21,039.013.7169699 GRY 17,337.624.765759 GRY 17,337.624.765759 GRY 17,337.624.765759 GRY 17,337.624.765759 USD 1,122.467,217.65 USD 1,122.467,217.65 USD 1,122.467,217.65 USD 1,122.467,217.65 USD 1,123.473.85.038869 INJ 135,922.613140235 VFI 128.160239144428		

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 54 of 63

	CLAIMS TO BE DISALLOWED SURVIVING CLAIMS								
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
76 NAME REDACTED 76 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of C	1316	Genesis Global Holdco, LLC	12/20/2023*	MATIC 28 USD 28	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3 of 12 of 3 4 of 3 3 of 3 of 3 of 3 of 3 of 3
neuson: Asseriea naoilities are duplicative of C	remini Master Claim.								1INCH 3,012,033.46333801
77 NAME REDACTED 77 ADDRESS REDACTED  Resson: Asserted liabilities are duplicative of C	1397	Genesis Global Capital, LLC	1/11/2024*	GUSD 8,422 USD 8,422	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 8,676.89989201275 AMP 425,936.380.55768 AMAN 23,538.055768 AMAN 23,539.590.667032 APE 1,139.985.53964617 AX5 90,879.927873995 BAL 34,868.7699066813 BBT 25,993.78189926 BCH 44,121.774231399 BBT 26,793.78189926 BCH 44,121.774231399 BBT 26,793.78189926 BCH 26,896.46162 COMP 14,038.7643541652 COMP 14,038.764354162 COMP 14,038.764354162 COMP 14,038.764354162 COMP 14,038.764354162 COMP 14,038.764354162 COMP 14,
reason. Association in authorities are appreciate by the	commission Citation.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
78 NAME REDACTED 78 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of C	1386	Genesis Global Holdco, LLC	1/8/2024*	MATIC 106.87893475 BTC 0.234406019 SUSHI 10.33329699 MANA 99, 17186646 DOGE 3.012.24347949 ETH 3.53839937 GUSD 13,245.259	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 28,676.89899201275 AMP 425,936,380.55768 AMAN 25,936,975.80 AMR 23,338,5786 AMR 23,338,5786 AMR 245,936,380.55768 AMR 245,936,380.55768 AMR 245,936,380.55768 AMR 245,936,380.55768 AMR 245,936,380.55768 AMR 245,936,380.553964617 AKT 16,169.467.2401572 BAL 34,868.769966613 BBT 26,999.78169926 BBT 126,994.78169926 BBT 126,994.78169926 BBT 126,994.78169926 BBT 126,994.78169926 BBT 126,994.78169926 BBT 127,994.78169926 BBT 127,994.78169926 BBT 127,994.78169926 BBT 128,994.7816929 BBT 128,994.7816929 BBT 128,994.781692992992 BBT 118,796.781692992 BBT 118,796.7816929992 BBT 118,796.7816929992 BBT 118,796.7816929992 BBT 118,796.7816929992 BBT 118,796.78169299992 BBT 118,796.78169299992 BBT 118,796.78169299992 BBT 118,796.78169299992 BBT 118,796.78169299992 BBT 118,796.781692999992 BBT 118,796.78169299992 BBT 118,796.781692999992 BBT 118,796.781692999992 BBT 118,796.7816929999992 BBT 118,796.78169299999999999999999999999999999999999

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 55 of 63

		CLAIMS TO B	E DISALLOW	<u>ED</u>	SURVIVING CLAIMS					
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT	
79 NAME REDACTED ADDRESS REDACTED  Resson: Asserted liabilities are duplicative of G	1349	Genesis Global Holdco, LLC	12/27/2023*	LPT 118.47 IINCH 616.1 AAVE 27.39 AMP 56.175.31 BCH 4.345 LINE 200.57 STORJ 923.8 SUSHI 695.9 CRV 1.426.12 MANA 3.367.99 ETH 4.336005 GRT 2.314.2 FTM 10.592.1 FIL 19.88 UMA 131.11 UNI 101.76 LTC 5.77 USD 22.376	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 3,012.033.46333801  AAVE 33,788.942520479  ALCX 8,676.889.9321275  AMP 425,936.880.5768  ANKR 23,335.926.067032  APE 1,139.985.53964017  AZS 90,679.27873395  BAL 34,868.7609066313  BAT 9,388.889.27917886  BCH 44,121.774231399  BCH 51,094.3806124709  BCT 15,094.3806124709  CMP 14,038.7645341652  COMP 14,038.764541652  COMP 14,038.7645341652  COMP 14,038.764541652  COMP 14,038.7645341652  COMP 14,038.764541652  COMP 14,038.764541652  COMP 14,038.764541652  COMP 14,038.764541652  COMP 14,038.76454162  COMP 14,038.76454162  COMP 14,038.76454162  COMP 14,038.76454162  COMP 1	
	- master Cidim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058 AAVE 33,788.9425230479 LRC 2,690,498.81970212	
80 NAME REDACTED ADDRESS REDACTED  Resson: Asserted liabilities are duplicative of G	1350 1350 emini Maxter Claim	Genesis Global Holdco, LLC	12/27/2023*	IINCH 616.1 LPT 118.47 AAVE 27.39 AMP 56.175.31 BCH 43.45 LINK 200.57 STORJ 923.8 SUSHI 692.9 CRV 1.426.12 MANA 3.367.99 ETH 4.336.005 GRT 2.314.2 FTM 10.592.1 FIL 219.88 UMA 131.11 UNI 101.76 LTC 5.77 USD 22.376	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE \$3,788.942529449 ALCX \$676.889.52768 AAP 425,936.880.52768 AAVER 245,935.880.52768 AFE 1,139.985.53964017 AFE 1,139.985.53964017 ASS 90,879.27877395 BAL 34,868.7609060813 BAT 93,88.889.29197886 BCH 44,121.774231399 BCT 15,094.3806124709 BCT 17,094.3806124709 BCT 12,094.3806124709	
Keason: Assertea Habilities are auplicative of G	emini Masier Ciaim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058	
81 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of G	1378	Genesis Global Holdco, LLC	1/6/2024*	ETH 10.38449136 FIL 24.43772838†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 8,676.89980210275 AMP 425,936.8995.01275 AMP 425,936.380.55768 AANK 23,338.955768 AANK 23,338.9528.6678024 APE 1,139.985.53964617 AX5 90,879.278787395 BAL 34,868.7699066813 BBAT 9,388.882.9197886 BCH 44,121.774231399 BBT 126,993.78189926 BCH 15,094.3806.124709 CHZ 688.964.615297403 COMP 14,038.7643541652 CCR 31,108.21.20254412 DAI 8,326.580.7023902 DDGC 195,432.190.02998 ETH 157,019.767022979 ETH 1157,019.767022979 ETH 1157,019.767022979 ETH 1157,019.767022979 ETH 12,036.01.2644711 ETH 20,013.01.7169699 GRT 17,337.624.765759 GRT 17,337.624.765759 GRT 11,337.624.765759 GRT 17,337.624.765759 GRT 17,337.624.765759 GRT 17,337.624.765759 GRT 11,337.624.765759 GRT 17,337.624.765759 GRT 17,337.624.76579 GRT 17,337.624.76579 GRT 17,337.624.76579 GRT 17,337.624.76579 GRT 17,337.624.76579 GRT 17,337.624.76579 GRT 17,337.624.7657	

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 56 of 63

		G CLAIMS							
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
82 NAME REDACTED ADDRESS REDACTED  Resson: Asserted liabilities are duplicative of G	1325	Genesis Global Capital, LLC	12/22/2023*	USD 2,850	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3 of 12 of 3 4 of 3 3 of 3 of 3 of 3 of 3 of 3
neuson. Asserted tubilities are aupitealive of G	emmi musier Ciaim.	•							1INCH 3,012,033.46333801 LPT 24,673.1466099058
83 NAME REDACTED ADDRESS REDACTED  Resson: Asserted liabilities are duplicative of G	1403 iemini Master Claim.	Genesis Global Holdco, LLC	1/16/2024*	AMP 3,383,19631739 MATIC: 184.57375151 BTC 0.08551054 MANA 152,17521507 ETH 0.35389305 GRT 899.76023223 YFI 0.00000019†	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 8,676.8998201275 AMP 425,936.380.55768 AMAN 23,538.05768 AANE 23,335.928.0678024 APE 1,139.985.53964617 AX5 90,879.927873995 BAL 34,868.7699066813 BBAT 9,388.8892.9197886 BCH 44,121.774231399 BBT 126,993.781619926 BTC 15,094.3806124709 CHZ 688.964.61297403 COMP 14,038.7643541652 CCR 31,108.21.20254412 DAI 8,326.580.27023902 DOGE 195.43.21.90.02998 ETH 157,019.767022979 ETH 21,035.06.7297566 FIL 2.601.610.12844771 FIFT 21,035.07.297566 FIL 2.601.610.12844771 SUBC 15,094.3806124709 GET 17,337,624.765759 GET 17,337,624.765759 GET 17,337,624.765759 GET 17,337,624.765759 GET 17,337,624.765759 GET 17,337,624.765759 GET 18,322.64.3140233 KNC 4345,72.643810026 LINK 1,524,285.66444107 LERC 26,094.81970212 LINK 1,524,285.66444107 LERC 26,094.81970212 LINK 1,524,285.66444107 LERC 26,094.8196021 LINK 1,524,285.66444107 LERC 26,094.81970212 LINK 1,524,285.66444107 LERC 26,094.8197024 LINK 1,524,285.66444107 LERC 26,094.8196024 LINK 1,524,285.66444107 LERC 26,094.8196024 LINK 1,524,285.6644107 LERC 26,094.8196024 LINK 1,524,285.6644107 LERC 26,094.8196024 LINK 1,524,285.6644107
reason. Asserted informes are displeanire by o	emin musici cium.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
84 NAME REDACTED 84 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of G	1305	Genesis Global Cupital, LLC	12/18/2023*	BTC 0.035 ETH 0.055 USD 1,000	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 28,676.89899201275 AMP 425,936,380.55786 AMAN 25,936,975.80 AFE 1,139,985.53964617 AXS 90,879.927887395 BAL 34,868.7699066813 BBAT 9,388.8829.1917886 BCH 44,121.774231399 BBT 15,999.78189926 BCT 15,094.3806124709 CCMP 14,038.7645341652 CCMP 14,038.7645341652 CCMP 14,038.7645341652 CCMP 14,038.7645341652 CCMP 11,039.7612299 ETH 157,019.767022979 ETH 117,019.767022979 ETH 117,019.7767022979 ETH 117,019.776702297 ETH 117,019.776702297 ETH 117,019.77670

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 57 of 63

CLAIMS TO BE DISALLOWED SURVIVING CLAIMS								G CLAIMS	
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
85 NAME REDACTED ADDRESS REDACTED	1302	Genesis Global Capital, LLC	12/18/2023*	AXS 11.085 SOL 23.1817 USD 1,712	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 3.012.013-46333001  AAVE 33,788.9425204479  ALCX 8,676.58998201275  AMP 425,956.380.55768  ANK 23,939.28.0678024  APE 1,139.985.53964617  AXS 90,879.278787395  BAL 34,868.769066813  BAT 9,388.882.97197886  BCH 44,121.774231399  BY 26,799.781019926  BY 126,799.781019926  BY 127,993.781019926  BY 137,983.781019926  BY 138,982.781019926  BY 138,98
Reason: Asserted liabilities are duplicative of C	jemini Master Claim.								1INCH 3,012,033.46333801 LPT 24,673.1466099058
86 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1317 Gemini Master Claim	Genesis Global Capital, LLC	12/20/2023*	USD 1,000,000	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 3,788,9425230479 ALCX 8,676.8998.201275 AJP 425,936,380.55768 ANR 22,335.928,0678024 APE 1,199,985.53964617 AXS 90,879.9278787395 BAT 3,888.769066813 BAT 9,388.852,97197886 BGH 44,121.774231399 BNT 267,993.780159926 BGH 41,21.774231399 BNT 267,993.780159926 BCH 42,121.774231399 BNT 267,993.780159926 BCH 42,121.774231399 BNT 267,993.780159926 BCH 26,936.76454162 CMP 14,038.764541652 CRV 3,110,821.20254412 DAI 8,226.880.7023902 DGGE 195,432.319.002998 ETH 157,019.767022979 ETE 2,013.560.79687566 ETH 157,019.767022979 ETE 2,013.560.79697566 ETH 157,019.776702979 ETE 2,013.560.7967566 ETH 157,019.776702979 ETE 2,013.560.7967566 ETH 157,019.776702979 ETE 2,019.777709787
reason. Assested maximes are appreciate by C	contract contract								1INCH 3,012,033.46333801 LPT 24,673.1466099058
87 NAME REDACTED 87 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1245	Genesis Global Holdco, LLC	12/12/2023*	GUSD 16,779.4 CRV 46.977709 USD 16,779.44	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 33,788.9425230479 ALCX 8,676.8998201275 AMP 425,936,380.55768 AMAN 245,936,380.55768 AMAN 245,936,380.55768 AMAN 245,936,380.55768 AMAN 25,937,928.6780417 AX5 90,879.2788.7395 BAL 34,868.7609066813 BAT 9,388.852.97197886 BCH 44,121.774231399 BBN 25,939.78189926 BCH 15,094.3806124709 CKL 268.96.461827403 BCH 25,936.73962678 BCH 268.96.461827403 SNL 23,936.978730652 BCH 15,094.3806124709 CKL 268.96.461827403 SNL 23,936.9529052905 BCT 15,094.3806124709 SKL 3,980.478.77162429 SKL 3,880.478.77162429 SKL 3,880.478.77162429

# 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 58 of 63

	CLAIMS TO BE DISALLOWED SURVIVING CLAIMS								
# NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT
88 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1326	Genesis Asia Pacific Pte. Ltd. (Singapore)	12/21/2023*	MATIC 10,121.83432433 BTC 1.17572661 ETH 10,94164361 USD 175,000	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	INCH 3 01 203 4 4633801
									1INCH 3,012,033.46333801
89 NAME REDACTED ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1328 I Semini Master Claim	Genesis Global Holdco, LLC	12/21/2023*	MATIC 10.121.83432433 BTC 1.17572661 ETH 10.94164361 USD 175.000	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	ALCX 8,676,38998201275  ALP 42,596,580,57684  ANR 23,359,25 06,078024  APE 1,19,985,590-617  ALS 93,879,258,678024  APE 1,19,985,590-617  ALS 93,879,258,678024  APE 1,19,985,590-617  ALS 93,879,258,678024  APE 1,19,985,590-617  ALS 93,678,778,779,779,779,779,779,779,779,779,7
Reason: Asserted trabilities are aupticative of	Gemini Master Ciaim								1INCH 3,012,033.46333801 LPT 24,673.1466099058
90 NAME REDACTED 90 ADDRESS REDACTED  Reason: Asserted liabilities are duplicative of	1329 Gemini Master Claim	Genesis Global Capital, LLC	12/21/2023*	MATIC 10,121.834324 BTC 1.17572661 ETH 10,94164 USD 175,000	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	AAVE 13,788.9425230479 ALCX 8,676.3890520127 ALPX 11,399.85.5396.4617 AXS 98,789.278787395 BAL 34,868.7609066813 BAT 9,388.889.29197886 BCH 44,121,774231399 BBT 15,099.378189926 BT 15,094.3806124709 BTC 17,094.3806124709

### 23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 59 of 63

			CLAIMS TO BE	DISALLOWI	E <u>D</u>	SURVIVING CLAIMS						
#	NAME & ADDRESS	CLAIM#	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM#	REMAINING DEBTOR	DATE FILED	TOTAL REMAININ	G IN KIND AMOUNT	
91 ADD	IE REDACTED RESS REDACTED	1333	Genesis Asia Pucific Ptc. Ltd. (Singapore)	12/23/2023*	BTC 0.08417 ETH 1.003685 USD 6,000	NAME REDACTED ADDRESS REDACTED	356	Genesis Global Capital, LLC	05/22/23	IINCH 3,012,033.46333801 AAVE 33,788.942520479 ALCX 8,676.38998201275 AMP 425,936.89.5768 ANKR 23,335.928.0673004 APE 1,139.985.53964617 AXS 90,879.9278787395 BAL 34,868.7699066813 BAT 9,388.882.97197886 BCH 44,121.774231399 BBY 26,799.378189926 BTC 15,094.3806124709 CLIZ 688.964.618297403 COMP 14,018.7645341652 CRV 3,110.821.20254412 DAI 8,326.580.27023902 DOGE 195.432.190.02999 ETH 157,019.767022979 ETF 12,013.607.297566 FIL 2,601.610.12844771 FTM 21,093.013.7166999 GRT 17,337.624.765759 GRUS 275.473.385.038869 INI 135.922.613140235 KNC 434.752-643810026 LINK 1,524.285.66444107	LPT 2.4.673.1466099058 LRC 2.690.498.1970212 LTC 127.209.281884632 MANA 5.593.977.33440294 MATIC 16.964.467.2401572 MKR 1.338.3803833215 OXT 3.699,739.25944499 PAXG 1.014.97374057132 RBN 25.405.5734626778 REN 4.231.486.62614094 RLY 5.660.470-4301708 SKL 1.980.478.77162429 SNX 237.906.952970567 SOL 284,128.92393429 STOR I.381.1065.26135581 SUSHI 597.029.850730662 TOKE 2.45.65.645986667 UMA 60.303.1821763762 UMS 11.22.129900501 USD 1.122.467.217.65 USD C.521.5289.1223817 USTC 1.260.54344897148 XTZ 695.96.1945724483 YFI 128.160239144428 ZFC 43.519.445724988	

### EXHIBIT B

**Kinealy Declaration** 

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Chapter 11

Genesis Global Holdco, LLC, et al., Case No.: 23-10063 (SHL)

Debtors. Jointly Administered

DECLARATION OF PAUL KINEALY IN SUPPORT OF DEBTORS'
TWENTY-FIRST OMNIBUS OBJECTION (NON-SUBSTANTIVE) TO CERTAIN
CLAIMS PURSUANT TO 11 U.S.C. § 502 AND FED. R. BANKR. P. 3007 (DUPLICATE)

I, Paul Kinealy, make this declaration pursuant to 28 U.S.C. § 1746 and state as follows:

### **BACKGROUND**

- 1. I am a Senior Director at Alvarez and Marsal North America, LLC ("<u>A&M</u>"), the financial advisor for the above-captioned Debtors.
- 2. In my capacity as Senior Director, I am authorized to submit this Declaration in support of the *Debtor's Twenty-First Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate)* (the "Objection").<sup>2</sup>
- 3. I am familiar with the Debtors' day-to-day operations, financing arrangements, business affairs, Schedules and Books and Records and am responsible for overseeing the review and analysis of claims filed in the Debtors' Chapter 11 Cases. All facts set forth herein are based on my personal knowledge, my review or the review of employees of A&M of the Claims and other relevant documents or information provided by the Debtors' employees and advisors. If I

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used, but not otherwise defined, herein shall have the meanings set forth in the Objection.

were called upon to testify, I could and would competently testify to each of the facts set forth herein on that basis, including that I, or employees of A&M, personally reviewed the Disputed Claims (as defined below) identified in <a href="Exhibit 1">Exhibit 1</a> to the Proposed Order as part of the claims reconciliations process in these Chapter 11 Cases.

### **FACTUAL BASIS OF OBJECTION**

- 4. I, an A&M employee, or one or more of the Debtors' employees or advisors operating at A&M's direction have reviewed the Claims Register, the Schedules, the Debtors' Books and Records, the Gemini Master Claim and each of the Disputed Claims identified in <a href="Exhibit 1">Exhibit 1</a> to the Proposed Order and the facts and circumstances set forth in the Objection regarding such Claims.
- 5. We have also reviewed the information informally provided by Gemini confirming that nearly all of the Disputed Claims were filed by Gemini Lenders that were participants in the Gemini Earn Program.
- 6. Based on such review, we have determined that the Disputed Claims are duplicative of the corresponding Gemini Master Claim.
- 7. Each of the Disputed Claims was identified as a duplicate of the Gemini Master Claim based on one or more of the following factors: the claimant of the Disputed Claim (1) indicated that they were a Gemini Lender and participant in the Gemini Earn Program in their answer to Question 8 on the proof of claim form, (2) indicated in the supporting documentation provided with the proof of claim that they were a Gemini Lender and participant in the Gemini Earn Program, and/or (3) was confirmed by Gemini to be a Gemini Lender and participant in the Gemini Earn Program.

23-10063-shl Doc 1242 Filed 02/05/24 Entered 02/05/24 16:29:25 Main Document Pg 63 of 63

8. We have reviewed each of the Disputed Claims and the supporting documentation

for the Disputed Claims and confirmed no other basis aside from their participation in the Gemini

Earn Program is asserted as part of the Disputed Claim. We have therefore determined each

Disputed Claim is a duplicate of the Gemini Master Claim, which were filed on behalf of all

Gemini Earn Program participants.

9. If the Disputed Claims are not disallowed, the claimant may obtain a double

recovery for the same alleged liability.

10. The Debtors' advisors will review all incoming discovery productions from Gemini

to the Debtors to further confirm the determinations included herein and will make any necessary

adjustments to the form of proposed order attached to the Objection to reflect the results of such

discovery.

11. I submit that the facts and circumstances set forth in the Objection are true and

accurate to the best of my knowledge, information and belief, and the Disputed Claims identified

in Exhibit 1 to the Proposed Order should be disallowed in full.

I declare under penalty of perjury that the foregoing is true and correct to the best of my

knowledge, information and belief.

Executed on February 5, 2024

/s/ Paul Kinealy

Paul Kinealy